



Results from Successful Drill Programs at Kal East

Black Cat Syndicate Limited (“**Black Cat**” or “the **Company**”) is pleased to announce the results of four successful drilling programs at the Kal East Gold Project (“**Kal East**”).

HIGHLIGHTS

Fingals Mining Centre: Drilling focused on high priority targets at Fingals and resulted in multiple important advancements including:

Identification and extension of the Western Lodes structure down dip and to the south of current drilling, potentially identifying a repeat of the high-grade Fingals style mineralisation. Results include:

- **4m @ 6.17 g/t Au from 38m** and 2m @ 3.79 g/t Au from 44m (22FIRC068)
- **1m @ 20.40 g/t Au from 29m** (22FIRC071)

Extension of the Southern Shoot along strike to the east and at depth. Results include:

- **3m @ 5.19 g/t Au from 250m** and 3m @ 3.65 g/t Au from 262m (22FIRC003)

Intersection of a potential repeat horizon at depth that could host Southern Shoot style mineralisation.

- 7m @ 1.52 g/t Au from 23m, 2m @ 4.28 g/t Au from 132m, and 1m @ 1.23 g/t Au from 267m (22FIRC001)

Identification of a mineralised structure below the historic tailings dam.

- 2m @ 4.13 g/t Au from 72m and 4m @ 2.00 g/t Au from 76m (22FIRC015)

Majestic Mining Centre: First pass drilling 800m north of Crown produced promising results which are below a stripped profile and are similar to those seen upon the discovery of Imperial/Majestic (which produced 113koz @ 2.5 g/t Au from open pits in 2017). Results include:

- 1m @ 3.90 g/t Au from 51m, 3m @ 1.30 g/t Au from 64m & 4m @ 1.99 g/t Au from 70m (22IMRC008)

Infill drilling to the south of Jones Find has confirmed continuity of mineralisation, with shallow, high-grade intercepts that further enhance the potential scale and economics of an open pit at Jones Find which is located 500m from the planned processing facility. Results include:

- **4m @ 8.81 g/t Au from 3m** (22JFRC092)
- 4m @ 3.47 g/t Au from 34m (22JFRC026)

Myhree Mining Centre: RC grade control drilling at Myhree contained numerous thick, high-grade results which confirmed multiple mineralised zones as expected. Results include:

- **7m @ 9.50 g/t Au from 9m** (21MYGC084)
- **4m @ 9.89 g/t Au from 25m** (21MYGC074)
- 10m @ 3.20 g/t Au from 5m (21MYGC086)

The final program of grade control drilling for the Myhree open pit is planned to commence in May 2022.

Trojan Mining Centre: Drilling of two step-out diamond holes at Trojan, to better understand the geology and to test mineralisation at depth, were successfully completed. Extensive zones of alteration were intersected demonstrating the extension of mineralisation ~150m below the historic open pit. Results include:

- 19.28m @ 1.12 g/t Au from 206.45m, 12.0m @ 1.46 g/t Au from 264.95m and 19.01m @ 1.25 g/t Au from 288.43m (21TNDD001)

Follow-up drilling is required in all of the above areas and is planned during the remainder of 2022.

Black Cat’s Managing Director, Gareth Solly, said

“We have results back from four successful drilling programs at Kal East. Fingals remains open in all directions and at depth and we have identified a number of exciting, high priority targets that may lead to additional Resource growth. At Majestic, regional drilling indicates the potential for additional new discoveries while Jones Find continues to grow. Trojan has demonstrated that mineralisation extends well beyond the base of the open pit as well as potentially along strike. Grade control at Myhree continues to confirm the shallow, high-grade Resources in the open pit position. Additional grade control drilling will be completed at Myhree ahead of potential toll treatment.”

BLACK CAT SYNDICATE LIMITED (ASX:BC8)

Level 3, 52 Kings Park Road, West Perth WA 6005
PO Box 184, West Perth WA 6872
T: +61 458 007 713 | E: admin@bc8.com.au
W: www.blackcatsyndicate.com.au
ABN 63 620 896 282

DIRECTORS

Paul Chapman Non-Executive Chairman
Gareth Solly Managing Director
Les Davis Non-Executive Director
Philip Crutchfield Non-Executive Director
Tony Polglase Non-Executive Director

CORPORATE STRUCTURE

Ordinary shares on issue: 141.1M
Market capitalisation: A\$82M
(Share price A\$0.58)
Cash (31 Dec 2021): A\$5.7M

Results from Successful Drill Programs at Kal East

FINGALS MINING CENTRE (M26/357, M26/148, M26/248 AND M26/364) 100%

The Fingals Mining Centre is located around the historical open pit of Fingals Fortune on granted mining leases 8kms south of the planned processing facility at the Majestic Mining Centre. The area was mined in the early 1990's when ~420,000t @ 2.7 g/t Au for 36,500 oz was extracted from the Fingals Fortune open pit and another 20,200 oz from three nearby satellite pits. The current Resource (4.0Mt @ 2.2 g/t Au for 275,000 oz) is open in all directions and at depth.

Mineralisation within the Fingals Mining Centre is observed in two settings:

- Structurally controlled, basalt hosted mineralisation (Fingals Fortune); and
- High magnetic response, bedding parallel, porphyry hosted mineralisation (Fingals East).

The orientation of favourable units hosting mineralisation is controlled by their position in the Mt Monger Anticline, with units generally dipping to the west on the western side of the fold hinge and east on the eastern side.

Mineralisation at Fingals Fortune sits on the western side of the fold hinge and is hosted around a bedding parallel thrust and associated splays, potentially activated during folding. Mineralisation is controlled by sub-vertical NNW striking slip shear faulting. This faulting reactivated the bedding parallel thrust, forming bedding parallel lodes within the western shear zone ("**Western Lodes**") and high-grade south plunging shoots along the associated southern structures ("**Southern Shoot**"). Multiple late-stage ENE, north dipping structures offset mineralisation by between 10m and 150m.

Outside of the immediate area of Fingals Fortune, the NNW structures are associated with variably high-grade mineralisation (Figure 2).

A drilling program focusing on high priority targets at the Fingals Mining Centre was completed in early 2022 and has resulted in multiple important advancements including:

1. Identification and extension of the Western Lodes structure down dip and to the south of current drilling, potentially identifying a repeat of the Fingals style mineralisation;
2. Extension of the high-grade Southern Shoot along strike to the east and at depth;
3. Intersection of a potential repeat horizon at depth that could host Southern Shoot style mineralisation; and
4. Identification of a mineralised structure below the historic tailings dam.

Follow-up drilling is required in all of the above areas and is planned during the remainder of 2022.

1. Extension of the Western Lodes down dip and along strike to the south: A wide spaced program testing south along the mineralised Fingals structure returned positive results. Importantly, the southernmost holes appear to have identified a new shallow dipping mineralised structure, potentially similar to the high-grade Southern Shoot (Figure 1). Results include:

- 4m @ 6.17 g/t Au from 38m and 2m @ 3.79 g/t Au from 44m (22FIRC068)
- 1m @ 20.40 g/t Au from 29m (22FIRC071)
- 7m @ 2.37 g/t Au from 74m (22FIRC043)
- 4m @ 2.54 g/t Au from 56m (22FIRC065)
- 3m @ 2.75 g/t Au from 49m (22FIRC066)
- 4m @ 2.70 g/t Au from 37m (22FIRC067)
- 2m @ 2.36 g/t Au from 44m (22FIRC069)

Drilling confirming the continuation of the mineralised structure along strike by 800m included (Figure 1):

- 7m @ 2.37 g/t Au from 74m (22FIRC043)
- 1m @ 5.27 g/t Au from 47m (22FIRC049)
- 1m @ 6.04 g/t Au from 44m (22FIRC056)

Testing of the Western Lodes down plunge was completed by three holes which confirmed the continuation of the structures at depth. The results indicate that mineralising fluids passed through the area. Coupled with the results in 22FIRC001 indicating the potential for a repeat of the high-grade Southern Shoot, there is strong support to test for repeat high-grade shoots like the high-grade Southern Shoot. Results included:

- 3m @ 4.32 g/t Au from 195m (22FIRC008)
- 1m @ 3.02 g/t Au from 218m and 2m @ 1.91 g/t Au from 301m (22FIRC005)

Results from Successful Drill Programs at Kal East

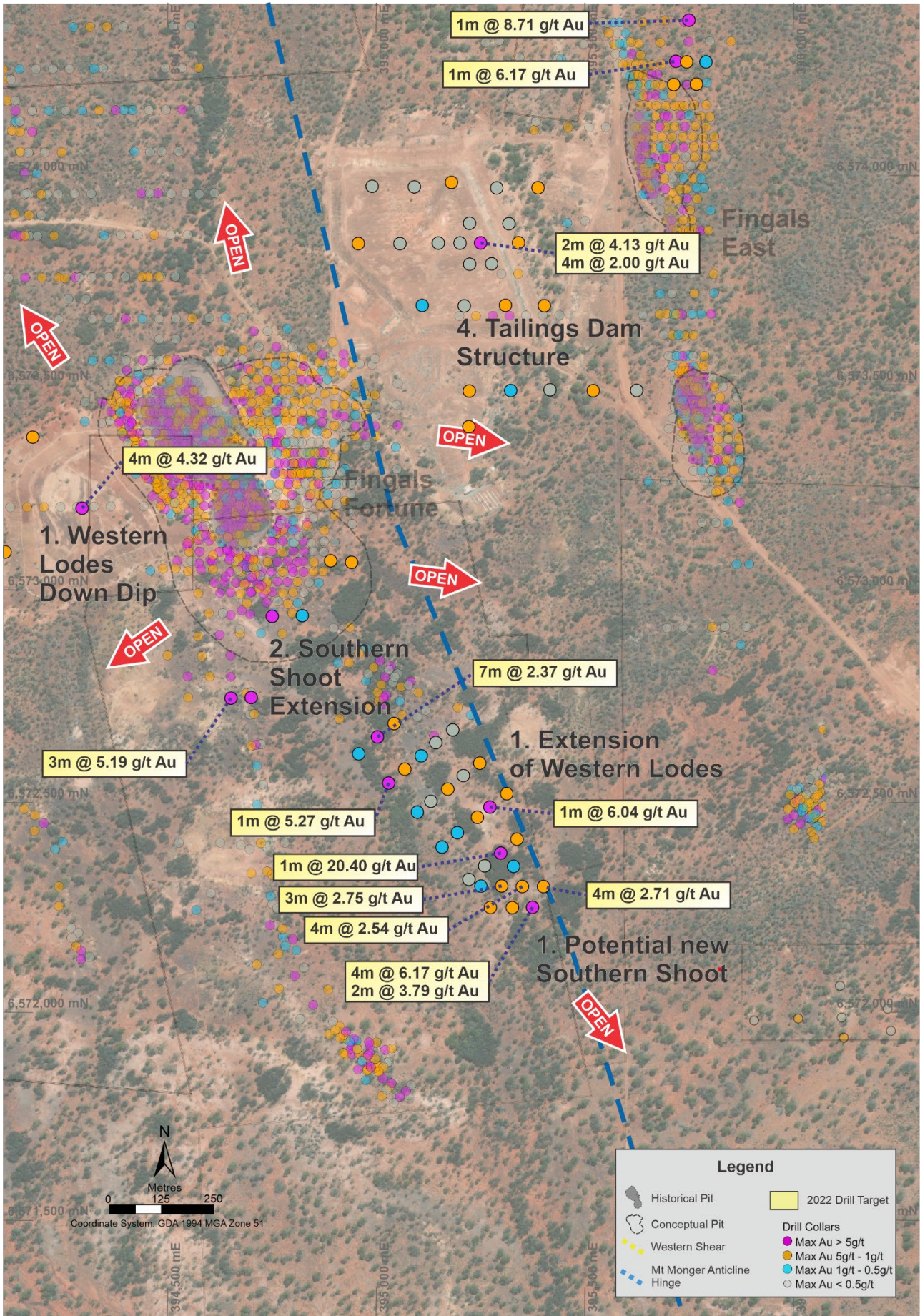


Figure 1: Plan image of the latest round of successful drilling results at Fingals.

Results from Successful Drill Programs at Kal East

2. Extension of the high-grade Southern Shoot along strike to the east and at depth: Five holes were drilled to test the continuation of the high-grade Southern Shoot at Fingals. The two down plunge holes (22FIRC003 and 22FIRC004) successfully intersected the expected high-grade structure at depth along with shallow mineralisation. Intersections included:

- 3m @ 5.19 g/t Au from 250m and 3m @ 3.65 g/t Au from 262m (22FIRC003) - Southern Shoot extension
- 5m @ 2.40 g/t Au from 112m (22FIRC004) – New shallow mineralisation
- 2m @ 4.70 g/t Au from 262m and 3m @ 2.09 g/t Au from 276m (22FIRC004) - Southern Shoot extension

Additionally, a hole testing the eastern extent of the structure (22FIRC023) returned grade in an area previously thought to be closed out. This indicates that the Southern Shoot remains open along strike to the east.

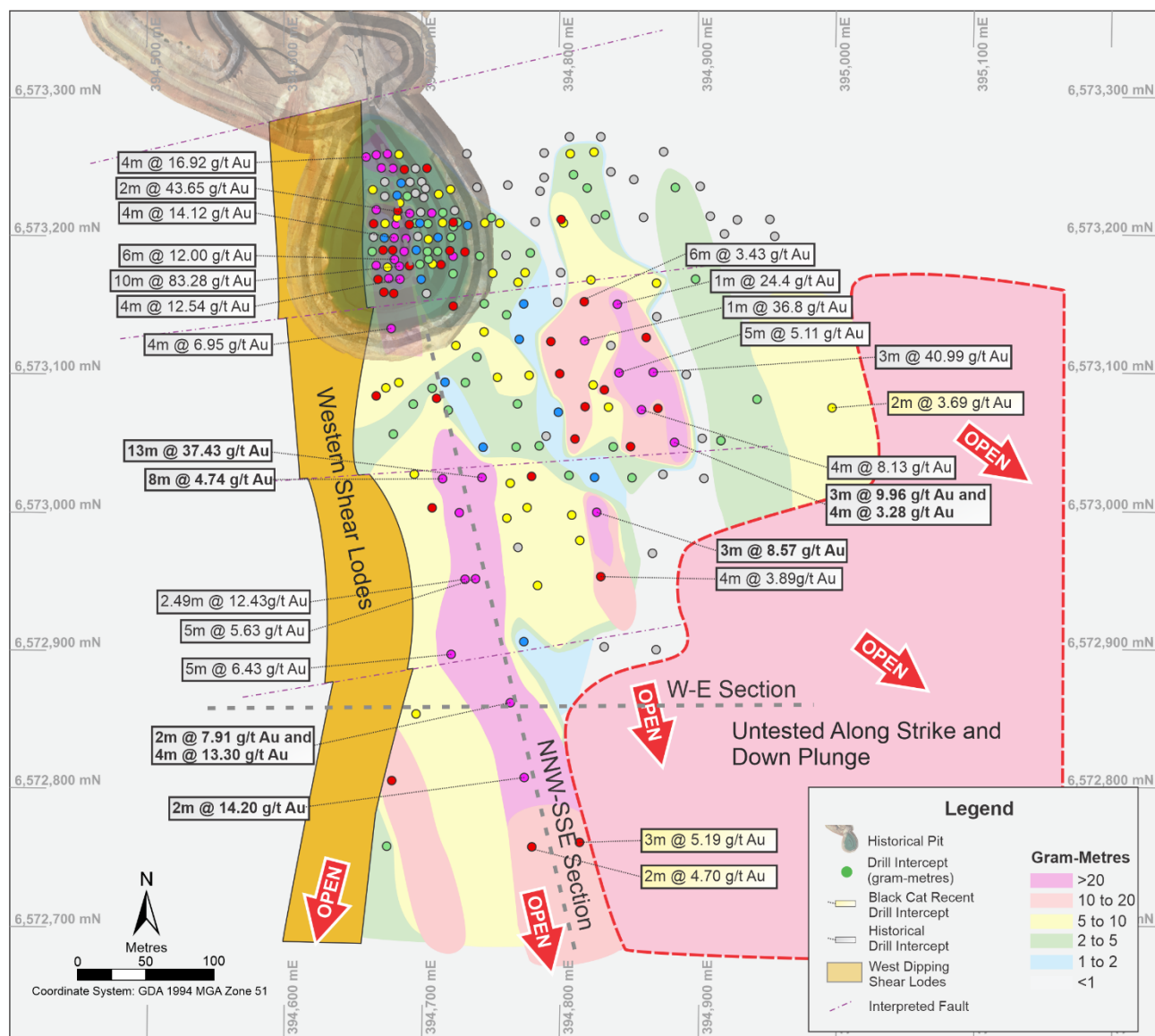


Figure 2: Plan view (and oblique long section) of the southern shoot.

3. Intersection of a potential repeat of the high-grade Southern Shoot at depth: A single hole (22FIRC001) was drilled to test the potential repeat of the high-grade Southern Shoot at depth and intersected multiple zones of anomalous gold. These anomalous intercepts could indicate the potential extremities of more mineralised planes (Figure 3). Results included:

- 7m @ 1.52 g/t Au from 23m, 2m @ 4.28 g/t Au from 132m, and 1m @ 1.23 g/t Au from 267m (22FIRC001)

The confirmation of mineralisation in the Western Lodes continuing down dip supports that gold deposition occurred at depth, opening the potential for more high-grade shoots to occur.

Results from Successful Drill Programs at Kal East

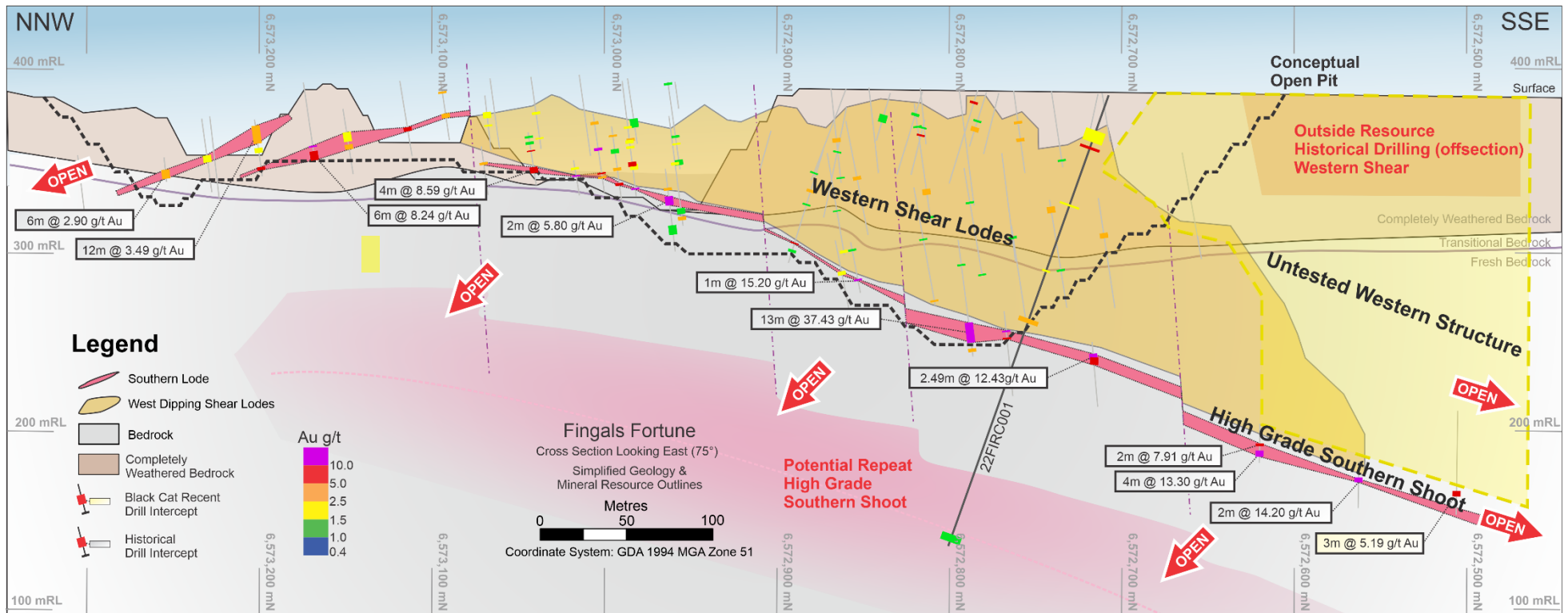


Figure 3: NNW-SSE cross section of the high-grade Southern Shoot (red). Mineralisation is open to both the north and south. Recent drilling has: identified a potential repeat of the high-grade Southern Shoot at depth; additional shallow mineralisation in the conceptual open pit; and extended the high-grade Southern Shoot.

4. Identification of a mineralised structure below the historic tailings dam: Drilling to test beneath the tailings dam was completed along an interpreted magnetic high. The orientation of historic sterilisation drilling was potentially down dip and appears to have missed the structures. First pass drilling confirmed the presence of a mineralised structure (see Figure 1) with further drilling required to confirm mineralisation orientation. Results included:

- 2m @ 4.13 g/t Au from 72m and 4m @ 2.00 g/t Au from 76m (22FIRC015)
- 2m @ 3.69 g/t Au from 113m (22FIRC023)

Results from Successful Drill Programs at Kal East

MAJESTIC MINING CENTRE (M 25/350) 100%

A program of RC drilling (17 holes, 1,692m) to test the northern strike extension of Crown (1.5km southwest of the Imperial/Majestic deposits) confirmed the continuation of mineralised structures, with results including:

- 1m @ 1.82 g/t Au from 39m, 3m @ 1.50 g/t Au from 70m & 1m 1.84 g/t Au from 94m (22IMRC006)
- 1m @ 3.90 g/t Au from 51m, 3m @ 1.30 g/t Au from 64m & 4m @ 1.99 g/t Au from 70m (22IMRC008)

Importantly and similar to other larger deposits in the Majestic Mining Centre, these results sit beneath a stripped profile and represent only the top of the potential mineralised system. These promising results are similar to those seen upon the discovery of Imperial/Majestic (which produced 113koz @ 2.5 g/t Au from open pits in 2017). Additional drilling will test the potential at depth in this area.

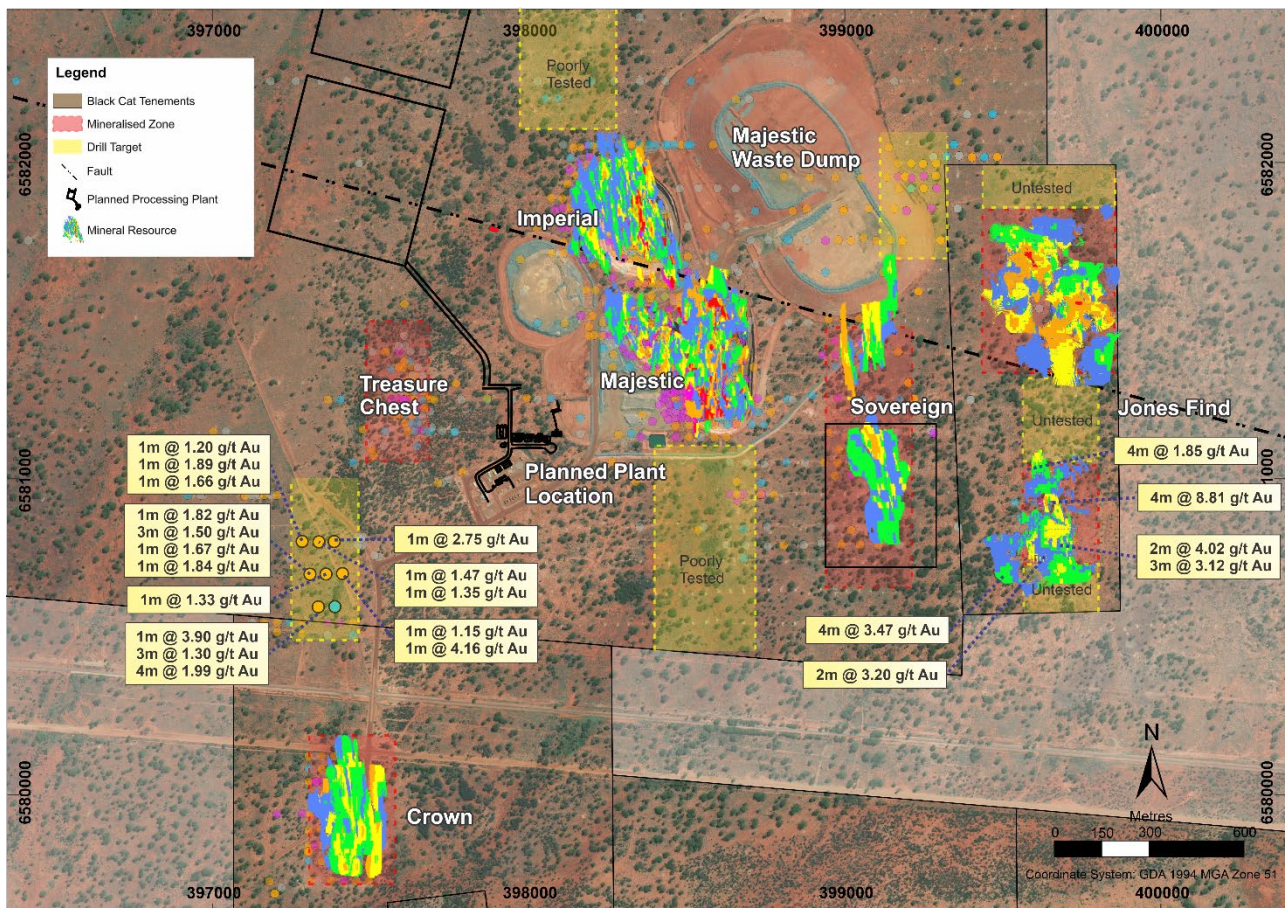


Figure 4: Plan view of Majestic Mining Centre with recent regional drilling showing a potential repeat of Imperial/Majestic below a stripped profile to the west and the ongoing growth of Jones Find to the east.

Infill drilling to the south of Jones Find (Figure 4) was completed during the March 2022 quarter and confirmed continuity of mineralisation, with shallow, high-grade intercepts. These results further enhance the potential scale and economics of an open pit at Jones Find which is located 1,500m from the planned processing facility. Results included:

- 4m @ 8.81 g/t Au from 3m (22JFRC092)
- 4m @ 3.47 g/t Au from 34m (22JFRC026)
- 2m @ 4.02 g/t Au from 73m and 3m @ 3.12 g/t Au from 84m (22JFRC007)
- 4m @ 1.85 g/t Au from 48m (22JFRC014)
- 4m @ 1.39 g/t Au from 79m (22JFRC018)
- 2m @ 3.20 g/t Au from 27m (22JFRC042)
- 2m @ 3.63 g/t Au from 31m (22JFRC082)

Results from Successful Drill Programs at Kal East

MYHREE MINING CENTRE (M25/24) 100%

Myhree was discovered by Black Cat in June 2018, at the coincidence of a gold in soil anomaly and interpreted structures. The Myhree Mining Centre is comprised of total Resources of 2.9Mt @ 2.8 g/t Au for 259,000 oz, which remain open along strike and at depth.

Start-up operations at Kal East are planned to include open pit mining at Myhree potentially by toll treating. In preparation for planned production, the first round of RC grade control drilling was undertaken in June/July 2021, targeting every second line for a spacing of 20m by 7.5m, with ~4,000m of a total 8,000m program completed. The first round of assays was announced on 16 September 2021 with the remaining results now returned. Results include:

- 2m @ 5.61 g/t Au from 40m (21MYGC065)
- 4m @ 6.69 g/t Au from 30m (21MYGC066)
- 3m @ 6.97 g/t Au from 21m (21MYGC068)
- 10m @ 2.73 g/t Au from 28m (21MYGC073)
- 4m @ 9.89 g/t Au from 25m (21MYGC074)
- 5m @ 4.43 g/t Au from 15m and 2m @ 7.8 g/t Au from 53m (21MYGC075)
- 4m @ 3.85 g/t Au from 13m (21MYGC076)
- 2m @ 9.39 g/t Au from 6m (21MYGC078)
- 5m @ 5.33 g/t Au from 29m (21MYGC081)
- 7m @ 9.50 g/t Au from 9m (21MYGC084)
- 10m @ 3.20 g/t Au from 5m (21MYGC086)
- 2m @ 10.90 g/t Au from 19m (21MYGC095)
- 4m @ 4.68 g/t Au from 28m and 5m @ 6.04 g/t Au from 34m (21MYGC097)

The grade control program not only focused on areas within the Resource, but also tested single elevated assays outside of the main mineralisation zone. The grade control results confirm that Myhree is a high-grade near surface deposit.

The final phase of grade control drilling prior to mining is planned for the June 2022 quarter.

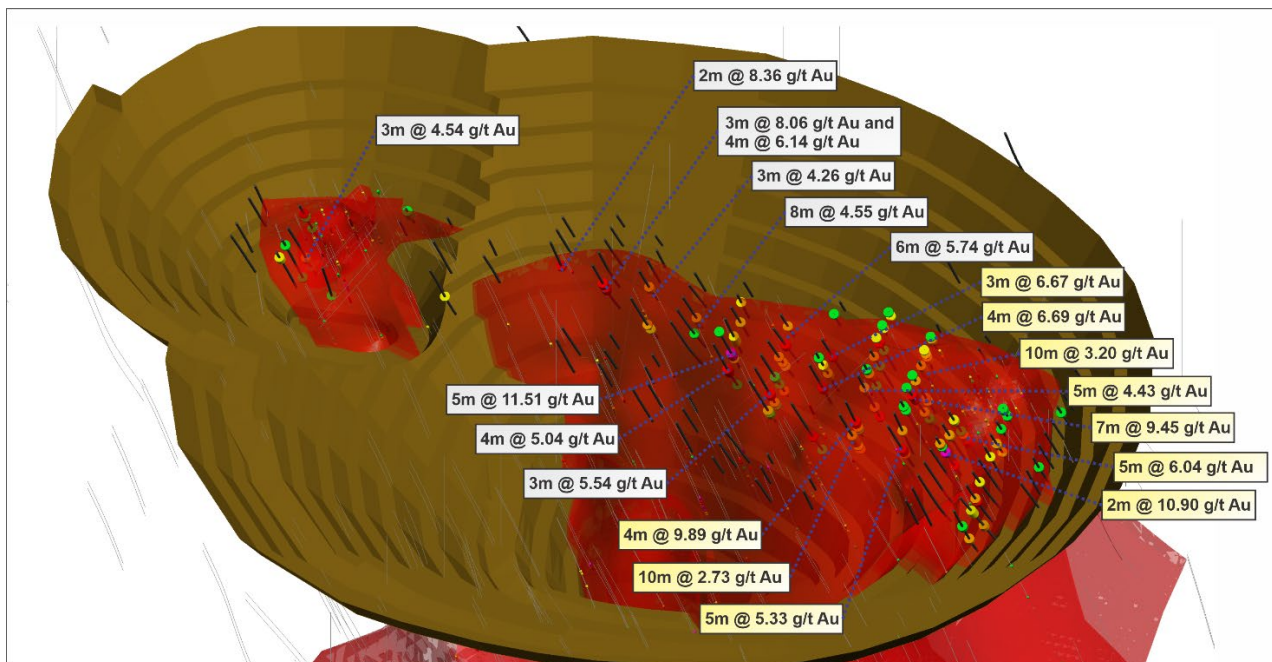


Figure 5 Oblique view of Myhree conceptual open pit with recent grade control results (yellow boxes) correlating positively with modelled Indicated Resources (red object). Grey boxes indicate results previously announced.

Results from Successful Drill Programs at Kal East

TROJAN MINING CENTRE (M25/0104, E25/0571, E25/0558, E25/0526 AND P25/2333) 100%

The Trojan Mining Centre is located on mining lease M25/0104, 10km east of the proposed Kal East processing facility. Open pit mining between 2000-2004 extracted 1.97Mt @ 1.97 g/t Au for 125,129 oz. Mining ceased when the gold price dropped to US\$400/oz and little work has been undertaken since. The current Resource is 2.1Mt at 1.7 g/t Au for 115,000 oz and is open at depth and along strike.

Black Cat completed two diamond holes targeting potential mineralised zones ~100m below the Trojan Resource along with a program of shallow regional RC drilling. The diamond drilling successfully intersected mineralisation at depth with 21TNDD001 intersecting two broad envelopes of mineralisation (~20 and ~40m true widths) from 206.45m and 256.59m down hole being ~100m below the current Resource. Intercepts include:

- 19.28m @ 1.12 g/t Au from 206.45m, 12.0m @ 1.46 g/t Au from 264.95 and 19.01m @ 1.25 g/t Au from 288.43m and (21TNDD001)
- 3.79m @ 1.77 g/t Au from 178.86m (21TNDD002)

Additional, early stage shallow RC drilling was also completed in late 2021 with numerous anomalous gold results now returned and requiring additional review (see Figure 5).

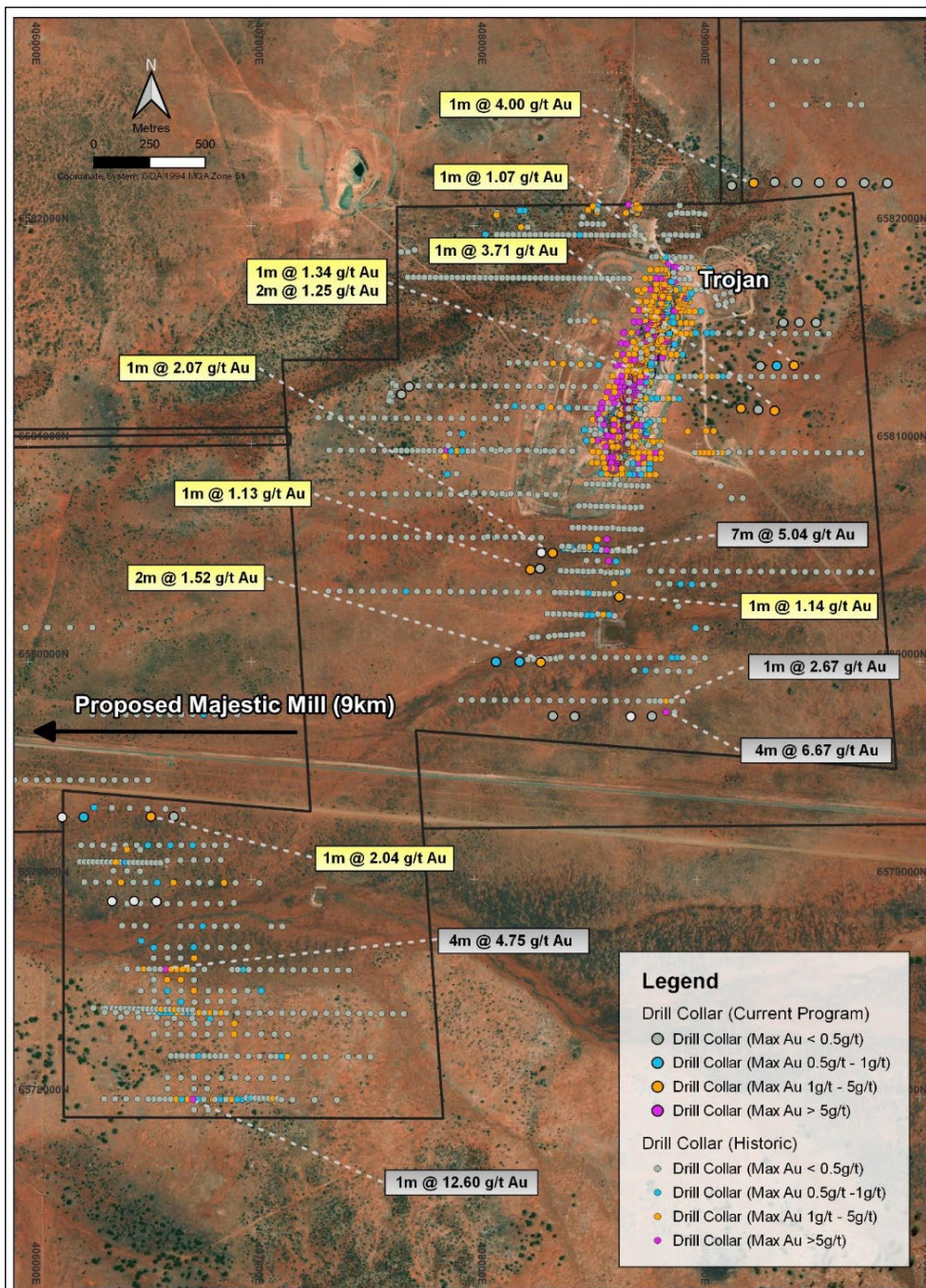


Figure 4: Plan of new regional RC drilling at Trojan highlighting numerous anomalous gold results.

Results from Successful Drill Programs at Kal East

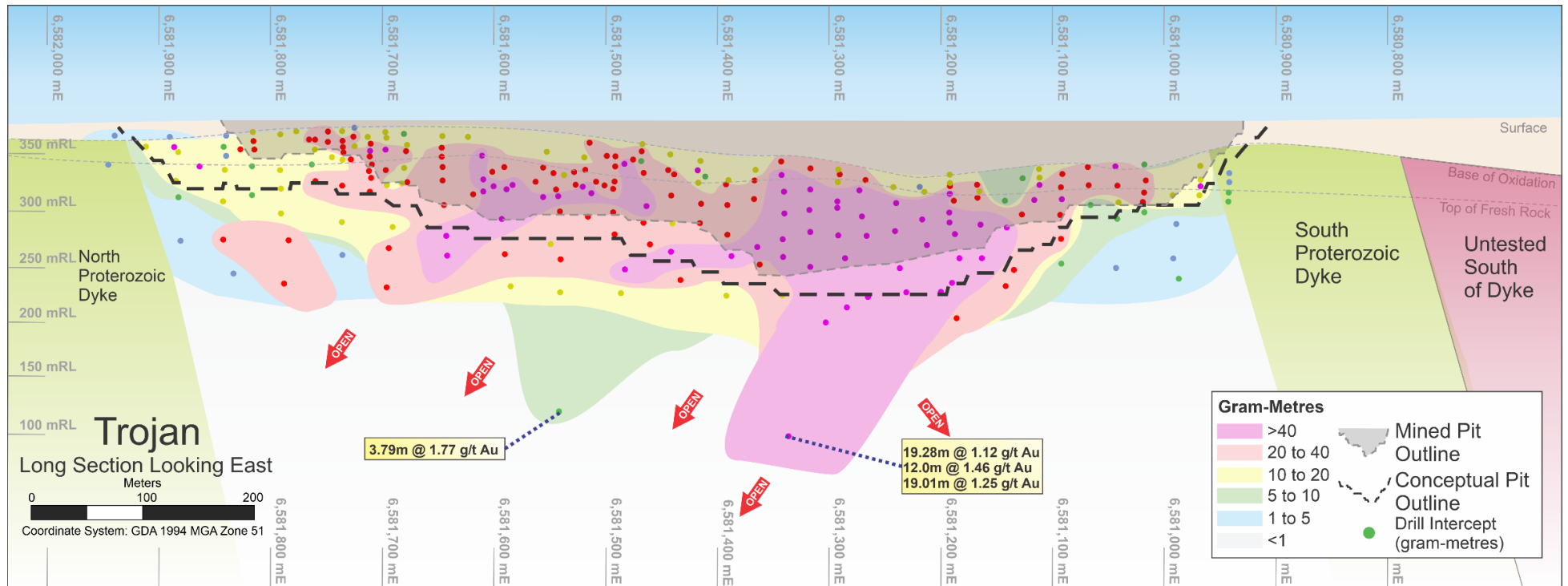


Figure 5 Long section of the Trojan deposit highlighting the two step-out diamond holes confirming mineralisation ~100m below the current Resource

Results from Successful Drill Programs at Kal East

PLANNED ACTIVITIES

Upcoming activities include:

Planned Activities	Apr-22	May-22	Jun-22	Jul-22	Aug-22	Sep-22	Oct-22	Nov-22
Notice of General Meeting								
General Meeting								
Completion of Coyote & Paulsens Acquisition								
Drilling - Kal East								
Drilling - Coyote								
Drilling - Paulsens								
Myhree open pit & toll treatment (option)								
Coyote - potential mill refurbishment								
Quarterly Report								
Annual General Meeting								

For further information, please contact:

Gareth Solly
Managing Director
+61 458 007 713
admin@bc8.com.au

This announcement has been approved for release by the Board of Black Cat Syndicate Limited.

COMPETENT PERSON'S STATEMENT

The information in this announcement that relates to geology, exploration results and planning was compiled by Mr. Iain Levy, who is a Member of the AIG and an employee, shareholder and option holder of the Company. Mr. Levy has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr. Levy consents to the inclusion in the report of the matters based on the information in the form and context in which it appears.

The Company confirms that it is not aware of any new information or data that materially affects the information in the original reports, and that the form and context in which the Competent Person's findings are presented have not been materially modified from the original reports.

Where the Company refers to the Mineral Resources in this report (referencing previous releases made to the ASX), it confirms that it is not aware of any new information or data that materially affects the information included in that announcement and all material assumptions and technical parameters underpinning the Mineral Resource estimate with that announcement continue to apply and have not materially changed.

Results from Successful Drill Programs at Kal East

ABOUT BLACK CAT SYNDICATE (ASX: BC8)

Black Cat's vision is to be a responsible gold mining company with three 100% owned operations. The three operations are:

Coyote Gold Operation: Coyote is subject to a conditional acquisition by Black Cat from Northern Star and is located in Northern Australia, ~20km on the WA side of the WA/NT border, on the Tanami Highway. There is a well-maintained airstrip on site that is widely used by government and private enterprises.

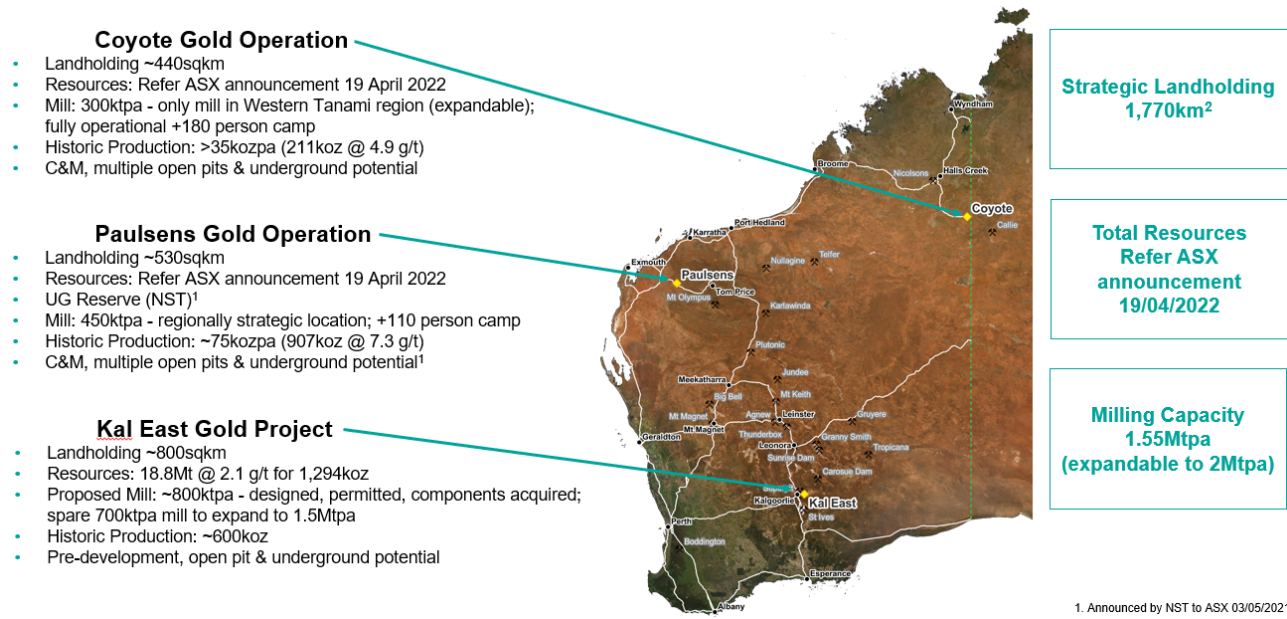
Coyote consists of an open pit and an underground mine, 300,000tpa processing facility, +180 person camp and other related infrastructure. The operation is currently on care and maintenance and hosts high grade Resources (see ASX announcement 19 April 2022) with numerous high-grade targets in the surrounding area.

Paulsens Gold Operation: Paulsens is subject to a conditional acquisition by Black Cat from Northern Star and is located 180km west of Paraburdoo in WA.

Paulsens consists of an underground mine, 450,000tpa processing facility, +110 person camp, numerous potential open pits and other related infrastructure. The operation is currently on care and maintenance, hosts high grade Resources (see ASX announcement 19 April 2022) and significant exploration and growth potential.

Kal East Gold Project: comprises ~800km² of highly prospective ground to the east of the world class mining centre of Kalgoorlie, WA. Kal East contains a Resource of 18.8Mt @ 2.1 g/t Au for 1,294koz, mainly located in the Myhree, Majestic, Fingals and Trojan Mining Centres.

Black Cat plans to construct a central processing facility near the Majestic Mining Centre, ~50kms east of Kalgoorlie. The 800,000tpa processing facility will be a traditional carbon-in-leach gold plant which is ideally suited to Black Cat's Resources as well as to third party free milling ores located around Kalgoorlie.



Cautionary Statement: Paulsens and Coyote are not yet owned by Black Cat. Conditions precedent are to be satisfied prior to Completion.

Results from Successful Drill Programs at Kal East

TABLE 1: DRILL RESULTS

FINGALS EXPLORATION RC DRILLING						Downhole			
Hole_ID	MGA_East	MGA_North	RL	Dip	Azimuth	From (m)	To (m)	Interval (m)	Au Grade (g/t)
22FIRC001	394749	6572946	390	-70.7	351.4	23	30	7	1.52
						33	34	1	6.27
						67	68	1	1.55
						106	107	1	1.54
						132	134	2	4.28
						267	268	1	1.23
22FIRC002	394821	6572948	390	-60.6	89.2				No Significant Intercept
22FIRC003	394698	6572752	391	-60.4	92.5	250	253	3	5.19
						262	265	3	3.65
22FIRC004	394650	6572750	390	-59.9	90.9	72	73	1	2.24
						112	117	5	2.40
						200	201	1	1.44
						202	204	2	1.18
						212	213	1	1.17
						262	264	2	4.70
						276	279	3	2.09
22FIRC005	394109	6573100	394	-60.5	88.7	47	48	1	1.54
						218	219	1	3.20
22FIRC006	394175	6573375	395	-55.6	120.8	301	303	2	1.91
						94	95	1	4.42
22FIRC007	395220	6573400	395	-60.0	270.0	198	199	1	3.32
22FIRC008	394293	6573205	411	-60.6	89.6	205	206	1	1.08
						195	198	3	4.32
22FIRC009	394988	6573976	403	-61.0	270.3	267	268	1	1.33
22FIRC010	395089	6573975	402	-60.8	272.5				No Significant Intercept
22FIRC011	395179	6573986	403	-60.4	269.7	66	67	1	1.78
22FIRC012	394955	6573839	403	-60.9	270.5	7	8	1	1.35
22FIRC013	395055	6573839	402	-60.8	271.0				No Significant Intercept
22FIRC014	395147	6573840	402	-60.3	271.9				No Significant Intercept
22FIRC015	395248	6573841	403	-60.9	272.2	9	10	1	1.01
						72	74	2	4.13
						76	80	4	2.00
22FIRC016	395108	6573691	403	-61.5	272.8				No Significant Intercept
22FIRC017	395209	6573690	404	-61.0	272.0				No Significant Intercept
22FIRC018	395308	6573691	404	-61.2	271.4	24	25	1	1.23
						63	64	1	2.22
						66	68	2	1.66
22FIRC019	395386	6573973	388	-60.4	276.0	20	21	1	1.47
22FIRC020	395287	6573973	388	-60.4	273.6				No Significant Intercept
22FIRC021	395339	6573841	390	-60.7	271.5	37	38	1	1.50
						40	41	1	1.17
						50	51	1	4.38

Results from Successful Drill Programs at Kal East

22FIRC022	395402	6573692	391	-60.7	275.8	104	105	1	2.01
22FIRC023	394939	6573077	389	-60.9	89.7	113	115	2	3.69
22FIRC024	394891	6573080	390	-60.4	87.2	16	17	1	1.86
						19	22	3	1.15
						100	102	2	1.91
						119	120	1	1.08
22FIRC025	395222	6573485	394	-60.7	274.0	74	75	1	1.32
22FIRC026	395318	6573484	392	-60.9	271.4				No Significant Intercept
22FIRC027	395417	6573487	391	-60.2	278.3				No Significant Intercept
22FIRC028	395521	6573488	391	-61.1	276.9	26	27	1	1.79
						51	52	1	1.59
22FIRC029	395624	6573486	391	-61.1	275.0				
22FIRC030	395711	6574220	387	-60.6	275.4	75	76	1	2.06
						91	92	1	2.05
						94	95	1	1.51
22FIRC031	395717	6574275	391	-61.4	275.8	39	40	1	6.17
						67	68	1	2.94
22FIRC032	395739	6574271	390	-61.0	278.4	52	53	1	1.15
22FIRC033	395789	6574275	391	-60.7	271.7				No Significant Intercept
22FIRC034	395765	6574224	387	-61.1	275.1	56	57	1	1.09
						77	78	1	1.73
22FIRC035	395747	6574377	391	-60.4	272.2	11	12	1	8.71
						130	132	2	1.89
22FIRC036	395741	6574464	384	-64.0	268.0				No Significant Intercept
22FIRC037	395318	6573888	402	-50.4	264.4				No Significant Intercept
22FIRC038	395222	6573891	402	-60.7	271.8				No Significant Intercept
22FIRC039	395199	6573842	402	-61.1	276.7				No Significant Intercept
22FIRC040	395229	6573797	402	-60.3	267.0				No Significant Intercept
22FIRC041	395272	6573790	402	-61.5	269.9				No Significant Intercept
22FIRC042	395041	6572689	387	-60.2	52.5	36	37	1	1.72
						57	58	1	1.73
						64	65	1	1.46
						63	64	1	2.47
22FIRC043	395002	6572654	391	-61.0	41.6	71	72	1	1.21
						74	81	7	2.37
22FIRC044	394957	6572616	391	-60.0	48.1				No Significant Intercept
22FIRC045	395182	6572674	388	-60.0	50.4				No Significant Intercept
22FIRC046	39545	6572645	391	-60.9	49.3				No Significant Intercept
22FIRC047	395107	6572615	391	-60.5	53.5				No Significant Intercept
22FIRC048	395068	6572579	391	-60.7	48.8	84	85	1	1.48
22FIRC049	395028	6572548	391	-61.4	51.4	47	48	1	5.27
						55	56	1	1.49
22FIRC050	395246	6572594	385	-61.0	48.1	42	43	1	1.77
22FIRC051	395207	6572564	384	-60.9	48.6				No Significant Intercept
22FIRC052	395170	6572532	384	-61.0	47.7	16	17	1	1.91
						74	76	2	1.71
						80	81	1	1.16

Results from Successful Drill Programs at Kal East

22FIRC053	395129	6572503	385	-61.5	52.1				No Significant Intercept
22FIRC054	395097	6572477	385	-61.1	47.8				No Significant Intercept
22FIRC055	395311	6572521	384	-61.6	50.0	27	28	1	1.20
						11	12	1	1.14
22FIRC056	395271	6572489	384	-60.2	48.7	44	45	1	6.04
						53	54	1	1.20
22FIRC057	395241	6572464	384	-61.3	47.6	75	76	1	1.28
22FIRC058	395193	6572428	384	-60.2	50.8				No Significant Intercept
22FIRC059	395156	6572393	385	-59.1	50.4				No Significant Intercept
22FIRC060	395335	6572412	382	-61.3	49.7	41	42	1	1.27
						83	84	1	1.79
22FIRC061	395258	6572348	382	-60.5	50.9				No Significant Intercept
22FIRC062	395249	6572300	382	-61.5	91.3				No Significant Intercept
22FIRC063	395220	6572316	383	-60.8	51.9				No Significant Intercept
22FIRC064	395327	6572347	382	-60.6	90.5				No Significant Intercept
22FIRC065	395348	6572299	381	-61.0	89.0	44	45	1	1.00
						56	60	4	2.54
						42	43	1	1.15
						44	45	1	1.21
22FIRC066	395299	6572300	381	-61.4	88.4	49	52	3	2.75
						54	55	1	2.90
						67	68	1	1.48
22FIRC067	395399	6572298	382	-61.3	91.0	37	41	4	2.70
22FIRC068	395373	6572249	381	-60.6	90.8	38	42	4	6.17
						44	46	2	3.79
22FIRC069	395324	6572248	381	-61.0	90.1	44	46	2	2.36
						42	43	1	2.08
22FIRC070	395272	6572248	381	-60.5	92.7	46	47	1	1.18
						94	95	1	4.30
22FIRC071	395297	6572379	382	-57.8	52.5	29	30	1	20.40

Note: All significant intercepts are reported at 1 g/t Au cut; maximum of 1m continuous internal dilution.

Results from Successful Drill Programs at Kal East

MYHREE RC GRADE CONTROL DRILLING						Downhole			
Hole_ID	MGA_East	MGA_North	RL	Dip	Azimuth	From (m)	To (m)	Interval (m)	Au Grade (g/t)
21MYGC061	382876	6599700	392	-60.2	95.3	14	15	1	1.51
21MYGC062	382785	6599680	390	-56.7	95.7				No Significant Intercept
21MYGC063	382792	6599680	391	-59.9	91.3				No Significant Intercept
21MYGC064	382800	6599680	391	-60.0	92.5				No Significant Intercept
21MYGC065	382830	6599680	391	-60.8	96.0	40	42	2	5.61
						59	60	1	1.07
21MYGC066	382852	6599680	392	-59.3	90.1	30	34	4	6.69
						7	8	1	1.08
21MYGC067	382860	6599680	392	-59.3	90.8	17	20	3	1.62
						28	32	4	2.14
21MYGC068	382867	6599680	392	-59.7	93.1	21	24	3	6.97
21MYGC069	382882	6599680	393	-59.9	91.7	0	1	1	1.48
21MYGC070	382890	6599680	393	-59.2	91.2				No Significant Intercept
21MYGC071	382785	6599660	390	-60.0	88.4				No Significant Intercept
21MYGC072	382792	6599660	391	-59.8	90.5				No Significant Intercept
						28	38	10	2.73
21MYGC073	382830	6599660	391	-59.3	91.4	42	43	1	1.96
						47	48	1	3.18
21MYGC074	382837	6599660	392	-60.3	88.3	25	29	4	9.89
						33	34	1	2.36
21MYGC075	382853	6599660	392	-60.9	90.2	36	37	1	1.25
						15	20	5	4.43
21MYGC076	382860	6599660	392	-59.3	90.5	40	41	1	3.38
						53	55	2	7.80
21MYGC077	382868	6599660	393	-60.1	94.1	7	9	2	1.19
						13	17	4	3.85
21MYGC078	382875	6599660	393	-59.7	93.9	30	31	1	1.25
						8	9	1	3.82
21MYGC079	382882	6599660	393	-60.5	90.7	20	22	2	1.08
						0	1	1	2.06
21MYGC080	382890	6599660	393	-59.6	94.0	6	8	2	9.39
						16	17	1	1.05
21MYGC081	382830	6599640	391	-59.6	92.5	0	1	1	1.25
						4	5	1	1.56
21MYGC082	382837	6599640	391	-59.9	87.4	0	1	1	1.08
						5	6	1	1.73
21MYGC083	382845	6599640	392	-60.4	92.8	29	34	5	5.33
						36	37	1	3.85
21MYGC084	382852	6599640	392	-59.6	99.7	23	25	2	1.97
						7	8	1	1.39
21MYGC084	382852	6599640	392	-59.6	99.7	12	13	1	1.31
						0	1	1	1.25
21MYGC084	382852	6599640	392	-59.6	99.7	9	16	7	9.50
						30	32	2	1.66
						38	42	4	1.41

Results from Successful Drill Programs at Kal East

						0	1	1	1.35
21MYGC085	382860	6599640	392	-60.4	94.1	7	8	1	2.74
						28	29	1	3.02
						32	33	1	2.16
21MYGC086	382868	6599640	392	-59.8	93.4	5	15	10	3.20
						0	1	1	1.76
21MYGC087	382875	6599640	392	-60.3	86.7	5	6	1	1.56
						9	13	4	1.97
21MYGC088	382882	6599640	393	-60.5	90.3	0	1	1	1.09
						3	5	2	2.41
21MYGC089	382890	6599640	393	-60.1	87.9				No Significant Intercept
21MYGC090	382792	6599620	390	-60.0	90.0				No Significant Intercept
21MYGC091	382800	6599620	391	-60.0	90.0				No Significant Intercept
21MYGC092	382807	6599620	391	-60.4	94.4				No Significant Intercept
21MYGC093	382815	6599620	391	-60.4	96.3				no Significant Intercept
21MYGC094	382823	6599620	391	-60.2	96.8				No Significant Intercept
						8	10	2	3.62
21MYGC095	382830	6599620	391	-59.7	93.5	12	13	1	1.07
						19	21	2	10.90
						37	38	1	6.46
21MYGC096	382837	6599620	391	-59.7	93.8	14	16	2	2.64
						10	12	2	1.99
21MYGC097	382845	6599620	392	-60.4	95.2	24	25	1	1.24
						28	32	4	4.68
						34	39	5	6.04
21MYGC098	382882	6599620	392	-59.0	91.7				No Significant Intercept
21MYGC099	382890	6599620	393	-55.8	90.6				No Significant Intercept
21MYGC100	382792	6599600	391	-60.3	91.0	19	21	2	1.46
						35	37	2	4.22
21MYGC101	382800	6599600	391	-60.6	110.9	13	17	4	1.58
						28	30	2	4.71
21MYGC102	382807	6599600	391	-60.0	94.7	17	18	1	2.56
						20	22	2	7.09
21MYGC103	382815	6599600	391	-58.5	96.1	13	14	1	1.60
21MYGC104	382823	6599600	392	-59.9	95.9				No Significant Intercept
21MYGC105	382830	6599600	392	-60.0	91.0	13	14	1	1.51
21MYGC106	382837	6599600	392	-59.7	94.3	12	14	2	2.83
						23	24	1	2.16
21MYGC107	382845	6599600	392	-60.2	94.5	9	10	1	1.24
21MYGC108	382853	6599600	392	-59.8	94.6	0	3	3	1.38
						9	10	1	1.30
21MYGC109	382883	6599600	393	-60.0	95.1				No Significant Intercept
21MYGC110	382890	6599600	393	-59.8	96.4				No Significant Intercept
21MYGC111	382815	6599580	392	-58.8	96.7				No Significant Intercept
21MYGC112	382822	6599580	392	-60.3	91.4				No Significant Intercept
21MYGC113	382830	6599580	392	-59.9	94.3	12	13	1	1.20
21MYGC114	382837	6599580	392	-60.1	92.4				No Significant Intercept

Results from Successful Drill Programs at Kal East

21MYGC115	382845	6599580	392	-60.1	93.5				No Significant Intercept
21MYGC116	382852	6599580	393	-60.1	95.0				No Significant Intercept
21MYGC117	382860	6599580	393	-59.6	94.0	8	9	1	1.25
21MYGC118	382867	6599580	393	-59.8	95.3				No Significant Intercept
21MYGC119	382875	6599580	393	-59.9	95.2				No Significant Intercept
21MYGC120	382882	6599580	393	-60.1	97.0				No Significant Intercept

Note: All significant intercepts are reported at 1 g/t Au cut; maximum of 1m continuous internal dilution.

CROWN NORTH DRILLING						Downhole			
Hole_ID	MGA_East	MGA_North	RL	Dip	Azimuth	From (m)	To (m)	Interval (m)	Au Grade (g/t)
22IMRC001	397349	6580849	351	-61.2	89.0	45	46	1	2.75
22IMRC002	397303	6580848	351	-61.5	90.5	27	28	1	1.47
						67	68	1	1.35
						64	65	1	1.20
22IMRC003	397275	6580846	351	-61.6	91.6	84	85	1	1.89
						93	94	1	1.66
22IMRC004	397374	6580750	352	-61.6	89.9	53	54	1	1.15
						81	82	1	4.16
22IMRC005	397326	6580749	351	-61.4	88.0	64	65	1	1.33
						39	40	1	1.82
22IMRC006	397275	6580750	351	-60.8	90.6	70	73	3	1.50
						89	90	1	1.67
						94	95	1	1.84
22IMRC007	397356	6580649	351	-62.0	88.9				No Significant Intercept
						51	52	1	3.90
22IMRC008	397304	6580648	351	-61.2	88.5	64	67	3	1.30
						70	74	4	1.99

Results from Successful Drill Programs at Kal East

TROJAN EXTENSIONAL DD						Downhole			
Hole_ID	MGA_East	MGA_North	RL	Dip	Azimuth	From (m)	To (m)	Interval (m)	Au Grade (g/t)
21TNDD001	408601	6581261	365	-82.5	88.4	66.30	67.35	1.05	0.57
						119.10	119.90	0.80	1.19
						206.45	213.34	6.89	1.39
						215.97	225.73	9.76	1.19
						240.58	241.30	0.72	1.05
						249.95	250.84	0.89	1.14
						257.53	261.29	3.76	0.53
						264.95	276.95	12.00	1.46
						284.34	285.30	0.96	1.18
						288.43	292.31	3.88	1.61
21TNDD002	408701	6581447	367	-90	0	294.38	307.52	13.14	1.33
						181.79	182.65	0.86	7.05
						243.63	244.15	0.52	2.91

Note: Diamond holes are reported at > 0.5 g/t Au with a minimum width of 0.2m downhole and 1 gram metre, and with a maximum of 2m of waste between mineralised segments.

Results from Successful Drill Programs at Kal East

TROJAN REGIONAL RC						Downhole			
Hole_ID	MGA_East	MGA_North	RL	Dip	Azimuth	From (m)	To (m)	Interval (m)	Au Grade (g/t)
21TNRC021	409853	6582197	373	-61.0	91.0				No Significant Intercept
21TNRC022	409750	6582198	373	-60.6	96.6				No Significant Intercept
21TNRC023	409647	6582200	372	-61.2	91.3				No Significant Intercept
21TNRC024	409548	6582200	372	-61.0	94.6				No Significant Intercept
21TNRC025	409448	6582201	372	-61.4	91.5				No Significant Intercept
21TNRC026	409348	6582202	371	-60.7	89.2				No Significant Intercept
21TNRC027	409254	6582198	372	-59.5	91.1	51	52	1	4.00
21TNRC028	409155	6582186	374	-59.9	89.5				No Significant Intercept
21TNRC029	409534	6581557	372	-60.5	91.3				No Significant Intercept
21TNRC030	409459	6581558	371	-60.7	90.7				No Significant Intercept
21TNRC031	409386	6581557	371	-60.6	92.9				No Significant Intercept
21TNRC032	409435	6581361	369	-60.3	90.4	20	21	1	1.07
21TNRC033	409358	6581359	369	-60.4	88.1				No Significant Intercept
21TNRC034	409284	6581357	369	-60.7	94.2				No Significant Intercept
21TNRC035	409348	6581152	368	-60.6	89.4	35	36	1	3.71
21TNRC036	409274	6581157	367	-60.5	88.6				No Significant Intercept
21TNRC037	409197	6581163	367	-60.2	86.5	42	43	1	1.34
						58	60	2	1.25
21TNRC038	407674	6581227	359	-59.8	225.8				No Significant Intercept
21TNRC039	407709	6581263	359	-60.1	229.7				No Significant Intercept
21TNRC040	408298	6579997	359	-60.3	93.4	100	102	2	1.52
21TNRC041	408204	6579999	358	-60.2	86.4				No Significant Intercept
21TNRC042	408798	6579750	361	-60.1	90.6				No Significant Intercept
21TNRC043	408098	6579999	358	-60.1	90.4				No Significant Intercept
21TNRC044	408702	6579748	361	-60.1	91.5				Awaiting Results
21TNRC045	408451	6579749	361	-60.3	90.2				No Significant Intercept
21TNRC046	408353	6579751	361	-60.0	92.1				No Significant Intercept
21TNRC047	406653	6579290	353	-59.9	90.8				No Significant Intercept
21TNRC048	406550	6579289	352	-59.9	91.5	49	50	1	2.04
21TNRC049	406249	6579287	350	-60.7	91.5				No Significant Intercept
21TNRC050	406152	6579286	350	-60.0	94.0				Awaiting Results
21TNRC051	406575	6578899	351	-60.9	90.6				Awaiting Results
21TNRC052	406475	6578901	351	-60.0	93.2				Awaiting Results
21TNRC053	406376	6578900	350	-59.6	89.6				Awaiting Results
21TNRC054	408651	6580298	350	-60.0	92.0	3	4	1	1.14
21TNRC055	408352	6580499	350	-59.6	91.4	66	67	1	2.07
21TNRC056	408352	6580499	350	-59.3	89.2				Awaiting Results
21TNRC057	408301	6580501	350	-60.7	89.1				Awaiting Results
21TNRC058	408295	6580428	350	-60.0	90.8				No Significant Intercept
21TNRC059	408252	6580423	350	-59.7	91.3	84	85	1	1.13

Note: holes are reported at > 1.0 g/t Au with a maximum of 1m of waste between mineralised segments

Results from Successful Drill Programs at Kal East

JONES FIND INFILL RC						Downhole			
Hole_ID	MGA_East	MGA_North	RL	Dip	Azimuth	From (m)	To (m)	Interval (m)	Au Grade (g/t)
22JFRC001	399600	6580841	338	-61.1	91.3	27	28	1	1.07
22JFRC002	399562	6580812	338	-61.6	94.7	27	32	5	0.53
22JFRC003	399601	6580800	338	-61.3	90.2	57	58	1	1.04
22JFRC004	399570	6580797	338	-61.2	91.4				No Significant Intercept
22JFRC005	399551	6580793	338	-60.7	89.3	58	60	2	0.57
22JFRC006	399531	6581795	337	-61.7	90.1	28	29	1	1.09
						27	29	2	1.53
22JFRC007	399651	6580795	338	-60.8	92.7	73	75	2	4.02
						84	87	3	3.12
22JFRC008	399652	6580751	338	-60.6	90.6	47	53	6	0.90
22JFRC009	399643	6580725	339	-61.1	91.2				No Significant Intercept
22JFRC010	399686	6580725	339	-60.8	94.6				No Significant Intercept
22JFRC011	399684	6580747	338	-62.0	91.7	23	29	6	1.03
						38	42	4	0.55
22JFRC012	399688	6580790	338	-62.4	94.7				No Significant Intercept
22JFRC013	399600	6581083	338	-60.9	94.1				No Significant Intercept
22JFRC014	399549	6581084	338	-60.3	95.2	48	52	4	1.85
22JFRC015	399599	6581122	338	-59.2	93.0				No Significant Intercept
22JFRC016	399549	6581123	338	-60.0	90.0	70	71	1	2.92
						83	84	1	1.82
22JFRC017	399501	6581124	338	-59.8	91.3				No Significant Intercept
22JFRC018	399598	6581173	338	-60.9	90.9	79	83	4	1.39
22JFRC019	399548	6581173	338	-61.7	92.1	24	30	6	1.18
						36	43	7	1.11
22JFRC020	399498	6581173	338	-61.7	92.5	1	2	1	1.53
22JFRC021	399596	6581223	337	-62.4	91.6	71	72	1	1.24
22JFRC022	399549	6581225	337	-61.5	92.4	21	23	2	2.10
22JFRC023	399497	6581223	338	-60.5	91.3				No Significant Intercept
22JFRC024	399662	6580651	341	-62.2	91.8	81	83	2	0.71
						107	110	3	0.73
22JFRC025	399623	6580651	342	-61.5	95.2	43	51	8	0.57
						82	84	2	0.54
22JFRC026	399448	6580674	342	-61.7	92.4	29	31	2	1.07
						34	38	4	3.47
22JFRC027	399648	6580698	341	-61.9	91.2				No Significant Intercept
22JFRC028	399625	6580698	341	-62.6	92.0	38	43	5	0.79
22JFRC029	399575	6580699	341	-61.9	91.8				No Significant Intercept
22JFRC030	399548	6580699	341	-61.8	91.5				No Significant Intercept
22JFRC031	399525	6580698	341	-62.2	90.9				No Significant Intercept
22JFRC032	399597	6580723	341	-61.2	89.9	33	38	5	0.94
22JFRC033	399559	6580723	341	-61.2	93.2	36	39	3	1.15
22JFRC034	399519	6580723	341	-60.7	92.9				No Significant Intercept
22JFRC035	399472	6580727	341	-61.3	90.5	32	33	1	2.30
22JFRC036	399624	6580748	341	-60.4	92.1				No Significant Intercept
22JFRC037	399599	6580748	341	-60.5	91.7				No Significant Intercept
22JFRC038	399573	6580748	341	-60.5	93.3	32	33	1	1.00

Results from Successful Drill Programs at Kal East

22JFRC039	399549	6580748	341	-60.9	92.1	44	47	3	0.74
22JFRC040	399524	6580748	341	-61.3	92.4				No Significant Intercept
22JFRC041	399502	6580748	341	-60.9	91.3	34	36	2	0.77
						55	56	1	1.82
22JFRC042	399596	6580773	341	-61.0	92.2	27	29	2	3.29
22JFRC043	399560	6580772	341	-60.9	91.8				No Significant Intercept
22JFRC044	399523	6580773	341	-61.7	92.0				No Significant Intercept
22JFRC045	399472	6580775	341	-61.2	93.4				No Significant Intercept
22JFRC046	399500	6580792	341	-61.6	93.1				No Significant Intercept
22JFRC047	399623	6580795	341	-61.1	91.5	25	27	2	0.68
22JFRC048	399497	6580830	340	-60.5	92.2				No Significant Intercept
22JFRC049	399599	6580854	340	-60.3	91.1	53	54	1	3.90
22JFRC050	399560	6580854	340	-59.3	90.2				No Significant Intercept
22JFRC051	399520	6580854	340	-60.0	90.7				No Significant Intercept
22JFRC052	399648	6580874	340	-59.9	91.7	42	48	6	1.07
						40	43	3	0.51
22JFRC053	399599	6580875	340	-60.0	89.7	46	49	3	0.82
						30	32	2	0.62
22JFRC054	399573	6580875	340	-60.0	90.0				No Significant Intercept
22JFRC055	399547	6580873	340	-59.9	91.9				No Significant Intercept
22JFRC056	399526	6580873	340	-60.2	92.2	65	66	1	1.33
22JFRC057	399501	6580871	340	-59.9	92.0	44	45	1	2.03
22JFRC058	399639	6580894	340	-60.2	91.1				No Significant Intercept
22JFRC059	399597	6580897	340	-59.7	95.0				No Significant Intercept
22JFRC060	399559	6580897	340	-60.6	90.3	35	39	4	0.92
22JFRC061	399520	6580895	340	-60.4	90.2				No Significant Intercept
22JFRC062	399624	6580914	340	-60.9	91.3				No Significant Intercept
22JFRC063	399599	6580914	340	-60.5	88.9	32	33	1	1.12
22JFRC064	399571	6580914	340	-61.0	94.0	27	33	6	1.36
22JFRC065	399550	6580914	340	-61.2	91.8				No Significant Intercept
						37	40	3	0.76
22JFRC066	399527	6580916	339	-60.1	92.9	46	48	2	0.61
						54	56	2	0.54
22JFRC067	399500	6580913	340	-60.8	90.8	38	39	1	1.26
22JFRC068	399639	6580933	339	-60.8	90.3	24	26	2	0.69
						40	41	1	2.66
22JFRC069	399561	6580934	339	-61.0	92.2				No Significant Intercept
						32	33	1	2.45
22JFRC070	399599	6580957	339	-60.9	92.6	36	39	3	0.54
						54	55	1	1.23
22JFRC071	399576	6580958	339	-60.9	91.7				No Significant Intercept
22JFRC072	399551	6580958	339	-60.8	91.9	23	25	2	0.87
22JFRC073	399527	6580959	339	-60.3	90.7	23	26	3	1.35
22JFRC074	399638	6580974	339	-61.4	90.4	29	30	1	2.31
22JFRC075	399597	6580985	339	-62.3	90.1				No Significant Intercept
22JFRC076	399560	6580984	339	-60.6	90.5				No Significant Intercept
22JFRC077	399650	6581012	339	-60.2	91.0	31	35	4	0.99
22JFRC078	399626	6581012	339	-60.6	91.1				No Significant Intercept
22JFRC079	399576	6581012	339	-60.2	88.3				No Significant Intercept
22JFRC080	399655	6581060	339	-60.2	91.6				No Significant Intercept

Results from Successful Drill Programs at Kal East

22JFRC081	399630	6581058	339	-60.3	90.7				No Significant Intercept
22JFRC082	399599	6581063	339	-60.0	91.6	30	32	2	3.63
22JFRC083	399575	6581067	338	-60.7	91.7				No Significant Intercept
22JFRC084	399695	6580751	341	-60.3	90.5	25	27	2	0.90
22JFRC085	399686	6580699	341	-60.4	91.1	27	29	2	0.88
22JFRC086	399696	6580793	340	-59.8	92.5	29	30	1	1.13
22JFRC087	399686	6580835	340	-60.2	91.3	30	31	1	1.20
22JFRC088	399680	6580877	340	-60.6	89.5	30	31	1	3.55
22JFRC089	399690	6580914	340	-60.5	88.5				No Significant Intercept
22JFRC090	399686	6580954	337	-60.9	93.3				No Significant Intercept
22JFRC091	399594	6581009	336	-60.4	93.1				No Significant Intercept
22JFRC092	399650	6580958	337	-60.6	90.1	0	4	4	8.81
22JFRC093	399622	6580958	337	-61.0	91.9	37	39	2	1.46

Note: Holes are reported at > 0.5 g/t Au with a minimum width of 0.2m downhole and 1 gram metre, and with a maximum of 2m of waste between mineralised segments.

Results from Successful Drill Programs at Kal East

JORC 2012 RESOURCE TABLE - Black Cat (100% owned)

The current in-situ, drill-defined Resources for the Kal East Gold Project are listed below.

Mining Centre	Measured Resource			Indicated Resource			Inferred Resource			Total Resource		
	Tonnes ('000s)	Grade (g/t Au)	Metal ('000s oz)	Tonnes ('000s)	Grade (g/t Au)	Metal ('000s oz)	Tonnes ('000s)	Grade (g/t Au)	Metal ('000s oz)	Tonnes ('000s)	Grade (g/t Au)	Metal ('000s oz)
Myhree Mining Centre												
Open Pit	-	-	-	964	2.7	83	863	1.8	50	1,827	2.3	132
Underground	-	-	-	230	4.6	34	823	3.5	93	1,053	3.8	127
Sub Total	-	-	-	1,194	3.0	117	1,686	2.6	143	2,880	2.8	259
Majestic Mining Centre												
Open Pit	-	-	-	2,405	1.6	121	4,088	1.4	182	6,493	1.4	302
Underground	-	-	-	998	4.5	143	399	4.8	61	1,397	4.5	204
Sub Total	-	-	-	3,935	2.3	290	4,487	1.7	239	8,413	2.0	528
Fingals Mining Centre												
Open Pit	-	-	-	2,740	1.9	167	735	1.6	38	3,475	1.8	205
Underground	-	-	-	180	4.6	26	312	4.3	43	491	4.4	69
Sub Total	-	-	-	2,920	2.1	194	1,046	2.4	81	3,966	2.2	275
Trojan												
Open Pit	-	-	-	1,356	1.8	79	760	1.5	36	2,115	1.7	115
Sub Total	-	-	-	1,356	1.8	79	760	1.5	36	2,115	1.7	115
Other Resources												
Open Pit	13	3.2	1.0	200	2.6	17	1,134	2.3	85	1,347	2.4	103
Underground	-	-	-	0	0.0	0	114	3.8	14	114	3.8	14
Sub Total	13	3.2	1.0	200	2.6	17	1,248	2.5	99	1,461	2.5	117
TOTAL Resource	13	3.2	1.0	9,605	2.3	696	9,219	2.0	597	18,836	2.1	1,294

Notes on Resources:

- The preceding statements of Mineral Resources conforms to the 'Australasian Code for Reporting of Exploration Results Mineral Resources and Ore Reserves (JORC Code) 2012 Edition'.
- All tonnages reported are dry metric tonnes.
- Data is rounded to thousands of tonnes and thousands of ounces gold. Discrepancies in totals may occur due to rounding.
- Resources have been reported as both open pit and underground with varying cut-offs based off several factors discussed in the corresponding Table 1 which can be found with the original ASX announcements for each Resource

The announcements containing the Table 1 Checklists of Assessment and Reporting Criteria relating for the 2012 JORC compliant Resources are:

- Myhree Mining Centre:
 - Boundary – Black Cat ASX announcement on 9 October 2020 "Strong Resource Growth Continues including 53% Increase at Fingals Fortune".
 - Trump – Black Cat ASX announcement on 9 October 2020 "Strong Resource Growth Continues including 53% Increase at Fingals Fortune".
 - Myhree – Black Cat ASX announcement on 9 October 2020 "Strong Resource Growth Continues including 53% Increase at Fingals Fortune".
 - Strathfield – Black Cat ASX announcement on 31 March 2020 "Bulong Resource Jumps by 21% to 294,000 oz".
- Majestic Mining Centre:
 - Majestic – Black Cat ASX announcement on 25 January 2022 "Majestic Resource Growth and Works Approval Granted";
 - Sovereign – Black Cat ASX announcement on 11 March 2021 "1 Million Oz in Resource & New Gold Targets";
 - Imperial – Black Cat ASX announcement on 11 March 2021 "1 Million Oz in Resource & New Gold Targets";
 - Jones Find – Black Cat ASX announcement 4 March 2022 "Resource Growth Continues at Jones Find"
 - Crown – Black Cat ASX announcement on 02 September 2021 "Maiden Resources Grow Kal East to 1.2Moz"
- Fingals Mining Centre:
 - Fingals Fortune – Black Cat ASX announcement on 23 November 2021 "Upgraded Resource Delivers More Gold at Fingals Fortune".
 - Fingals East – Black Cat ASX announcement on 31 May 2021 "Strong Resource Growth Continues at Fingals".
- Trojan Mining Centre:
 - Trojan – Black Cat ASX announcement on 7 October 2020 "Black Cat Acquisition adds 115,000oz to the Fingals Gold Project".
- Other Resources:
 - Queen Margaret – Black Cat ASX announcement on 18 February 2019 "Robust Maiden Mineral Resource Estimate at Bulong".
 - Melbourne United – Black Cat ASX announcement on 18 February 2019 "Robust Maiden Mineral Resource Estimate at Bulong".
 - Anomaly 38 – Black Cat ASX announcement on 31 March 2020 "Bulong Resource Jumps by 21% to 294,000 oz".
 - Wombola Dam – Black Cat ASX announcement on 28 May 2020 "Significant Increase in Resources - Strategic Transaction with Silver Lake".
 - Hammer and Tap – Black Cat ASX announcement on 10 July 2020 "JORC 2004 Resources Converted to JORC 2012 Resources".
 - Rowe's Find – Black Cat ASX announcement on 10 July 2020 "JORC 2004 Resources Converted to JORC 2012 Resources".

Results from Successful Drill Programs at Kal East

JORC 2012 RESOURCE TABLE – Acquisition from NST

The current in-situ, drill-defined JORC 2012 Resources for the acquired Paulsens and Coyote Gold Operations are listed below. **Note significant JORC 2004 Resource** are currently being converted to JORC 2012 and **as per ASX listing rules can not be quoted here** (see ASX announcement 19 April 2022 for details of full Resources being acquired)

Deposit	Measured Resource			Indicated Resource			Inferred Resource			Total Resource		
	Tonnes ('000s)	Grade (g/t Au)	Metal ('000s oz)	Tonnes ('000s)	Grade (g/t Au)	Metal ('000s oz)	Tonnes ('000s)	Grade (g/t Au)	Metal ('000s oz)	Tonnes ('000s)	Grade (g/t Au)	Metal ('000s oz)
Paulsens Gold Operation												
Paulsens UG	341	5.8	64	88	5.6	16	43	6.6	9	473	5.8	89
Paulsens SP	11	1.6	1	-	-	-	-	-	-	11	1.6	1
Belvedere OP	-	-	-	129	3.1	13	111	4.8	17	240	3.9	30
Sub Total	352	5.7	65	217	4.2	29	154	5.3	26	724	5.5	129
Coyote Gold Operation												
Coyote UG	-	-	-	243	10	79	553	10.6	189	797	10.4	267
Sub Total				243	10	79	553	10.6	189	797	10.4	267
TOTAL Resource	352	5.7	65	460	7.3	108	707	9.5	215	1521	8.1	396

Notes on Resources:

- The preceding statements of Mineral Resource are produced in accordance with the 2012 Edition of the Australian Code for Reporting of Mineral Resources and Ore Reserves (the "2012 JORC Code"): All of Kal East Gold Project Resources, Paulsens UG, Paulsens SP, Belvedere OP, Coyote UG. The remaining Resource estimates were first prepared and disclosed under the 2004 edition of the JORC Code and have not been updated since to comply with the 2012 JORC Code on the basis that the information has not materially changed since it was last reported.
- All tonnages reported are dry metric tonnes.
- Data is rounded to thousands of tonnes and thousands of ounces gold. Discrepancies in totals may occur due to rounding.
- Resources have been reported as both open pit and underground with varying cut-offs based off several factors discussed in the corresponding Table 1 which can be found with the original ASX announcements for each Resource.
- Black Cat will undertake work to convert the remaining 2004 JORC Resources to 2012 JORC Resources within the first 3 months of acquisition.

The announcements containing the Table 1 Checklists of Assessment and Reporting Criteria relating for the 2012 JORC compliant Resources are:

- Paulsens Gold Operation:
 - Paulsens UG – Black Cat ASX announcement on 19th April 2022 Funded Acquisition of Coyote & Paulsens Gold Operations - Supporting Documents
 - Paulsens SP – Black Cat ASX announcement on 19th April 2022 Funded Acquisition of Coyote & Paulsens Gold Operations - Supporting Documents
 - Belvedere OP – Black Cat ASX announcement on 19th April 2022 Funded Acquisition of Coyote & Paulsens Gold Operations - Supporting Documents
- Coyote Gold Operation
 - Coyote UG – Black Cat ASX announcement on 19th April 2022 Funded Acquisition of Coyote & Paulsens Gold Operations - Supporting Documents

The announcements containing the Reporting Criteria relating for the 2004 JORC compliant Resources that are not listed here are:

- Paulsens Gold Operation:
 - Merlin OP – Reported by Northern Star Resources under the JORC 2004 reporting code. Northern Star Resources announcement on ASX 21 February 2012 "Paulsens Project resource soars 41% to 318,000oz".
 - Mt Clement OP – Reported Artemis Resources under the JORC 2004 reporting code, and subsequently by Northern Star Resources. Artemis Resources announcement on ASX 26 July 2011 "Substantial Resource increase at Mt Clement gold and silver project".
 - Electric Dingo OP – Reported by Northern Star Resources under the JORC 2004 reporting code. Northern Star Resources announcement on ASX 02 April 2012 "NST unveils 1M oz resource at Ashburton Project".
- Coyote Gold Operation
 - Sandpiper OP – Reported by Tanami Gold under the JORC 2004 reporting code, and subsequently by Northern Star Resources. Tanami Gold announcement on ASX 23 October 2012 "Tanami Gold NL Annual Report".
 - Kookaburra OP – Reported by Tanami Gold under the JORC 2004 reporting code, and subsequently by Northern Star Resources. Tanami Gold announcement on ASX 23 October 2012 "Tanami Gold NL Annual Report".
 - Pebbles OP – Reported by Tanami Gold under the JORC 2004 reporting code, and subsequently by Northern Star Resources. Tanami Gold announcement on ASX 23 October 2012 "Tanami Gold NL Annual Report".
 - Stockpiles SP (Coyote) – Reported by Tanami Gold under the JORC 2004 reporting code, and subsequently by Northern Star Resources. Tanami Gold announcement on ASX 23 October 2012 "Tanami Gold NL Annual Report".

Results from Successful Drill Programs at Kal East

EXPLORATION RESULTS - 2012 JORC TABLE 1

Section 1: Sampling Techniques and Data

Criteria	JORC Code Explanation	Commentary
Sampling techniques	<i>Nature and quality of sampling (e.g., cut channels, random chips, or specific specialised industry standard measurement tools appropriate to the minerals under investigation, such as down hole gamma sondes, or handheld XRF instruments, etc). These examples should not be taken as limiting the broad meaning of sampling.</i>	Recent RC and DD undertaken by Black Cat provides high quality representative samples that are carried out to industry standard and include QAQC standards. All samples are weighed in the laboratory.
	<i>Include reference to measures taken to ensure sample representivity and the appropriate calibration of any measurement tools or systems used.</i>	Black Cat's recent RC drilling is sampled into 1m intervals via a cone splitter on the rig producing a representative sample of approximately 3kg. Samples are selected to weigh less than 3kg to ensure total sample inclusion at the pulverisation stage. Diamond drilling is geologically logged and sampled to geological contacts. The same side of core is taken every time eliminate any selectivity bias by the sampler
	<i>Aspects of the determination of mineralisation that are Material to the Public Report. In cases where 'industry standard' work has been done this would be relatively simple (e.g. 'reverse circulation drilling was used to obtain 1m samples from which 3kg was pulverised to produce a 30g charge for fire assay'). In other cases more explanation may be required, such as where there is coarse gold that has inherent sampling problems. Unusual commodities or mineralisation types (e.g. submarine nodules) may warrant disclosure of detailed information.</i>	Reverse circulation drilling is sampled into 1m intervals via a cone splitter on the rig producing a representative sample of approximately 2-3kg. Samples are selected to weigh less than 3kg to ensure total sample inclusion at the pulverisation stage. All samples are crushed, dried and pulverised to a nominal 90% passing 75µm to produce a 40g or 50g sub sample for analysis by FA/AAS. All NQ2 diamond holes are half core sampled over the entire length of the hole to geological contacts. Sample lengths generally range from 0.2-1.2m, with the same half consistently taken where possible to reduce any human bias in sampling. Core is orientated where possible for structural and geotechnical logging. All holes are surveyed by downhole north-seeking gyro, and collars are picked up by RTK GPS by a chartered survey contractor.
Drilling techniques	<i>Drill type (e.g., core, reverse circulation, open-hole hammer, rotary air blast, auger, Bangka, sonic, etc) and details (e.g., core diameter, triple or standard tube, depth of diamond tails, face-sampling bit or other type, whether core is oriented and if so, by what method, etc).</i>	RC drilling was completed using a face sampling percussion hammer. The RC bit size was 143mm diameter. All diamond drilling was NQ2 and oriented and logged geotechnically where possible.
Drill sample recovery	<i>Method of recording and assessing core and chip sample recoveries and results assessed.</i>	For all drilling, RC sample recovery is recorded at 1m intervals to assess that the sample is being adequately recovered during recover drilling operations. A subjective visual estimate is used and recorded as a percentage. Sample recovery is generally good, and there is no indication that sampling presents a material risk for the quality of the evaluation of the results. For diamond drilling recovered core for each drill run is recorded and measured against the expected core from that run. Core recovery is consistently very high, with minor loss occurring in regolith and heavily fractured ground. There is no indication that sampling presents a material risk for the quality of the evaluation of the results.
	<i>Measures taken to maximise sample recovery and ensure representative nature of the samples.</i>	Sample representativity was checked through the use of duplicates with acceptable results throughout the life of the project. RC sample return is assessed in the field based on recovery within green bags of sample reject, and sample weights are recorded based on laboratory weights. Diamond core is logged for recovery on a metre basis.
	<i>Whether a relationship exists between sample recovery and grade and whether sample bias may have occurred due to preferential loss/gain of fine/coarse material.</i>	There is no known relationship between sample recovery and grade for drilling completed.
Logging	<i>Whether core and chip samples have been geologically and geotechnically logged to a level of detail to support appropriate Mineral Resource estimation, mining studies and metallurgical studies. Whether logging is qualitative or quantitative in nature.</i>	Logging of RC chips record lithology, mineralogy, texture, mineralisation, weathering, colour, alteration, veining and structure. Diamond core was geologically logged and sampled by for lithology, mineralogy, texture, mineralisation, weathering, colour, alteration, veining and structure.

Results from Successful Drill Programs at Kal East

Section 1: Sampling Techniques and Data

Criteria	JORC Code Explanation	Commentary
Sub-sampling techniques and sample preparation	<i>Core (or costean, channel, etc) photography.</i>	All RC chips and diamond core stored and photographed for future reference. These chip/core trays are archived in Kalgoorlie.
	<i>The total length and percentage of the relevant intersections logged.</i>	All relevant drilling has been logged in full.
	<i>If core, whether cut or sawn and whether quarter, half or all core taken.</i>	All diamond core is sawn half core using a diamond-blade saw, with the same half of the core consistently taken for analysis. The un-sampled half of diamond core is retained for check sampling if required.
	<i>If non-core, whether riffled, tube sampled, rotary split, etc and whether sampled wet or dry.</i>	RC sampling is cone split to 1m increments on the rig. The vast majority of sampling has been dry. Where wet samples have been encountered, the hole is conditioned and splitter cleaned to prevent downhole contamination.
	<i>For all sample types, the nature, quality and appropriateness of the sample preparation technique.</i>	All sample preparation is considered acceptable. It is conducted by a commercial laboratory and involves oven drying, coarse crushing then total grinding to a size of 90% passing 75µm.
	<i>Quality control procedures adopted for all sub-sampling stages to maximise representivity of samples.</i>	All subsampling activities are carried out by commercial laboratory and are considered to be satisfactory.
Quality of assay data and laboratory tests	<i>Measures taken to ensure that the sampling is representative of the in-situ material collected, including for instance results for field duplicate/second half sampling.</i>	For all RC drilling, field duplicate samples are carried out at a rate of 1:50 and are sampled directly from the on-board splitter on the rig. These are submitted for the same assay process as the original samples and the laboratory are unaware of such submissions.
	<i>Whether sample sizes are appropriate to the grain size of the material being sampled.</i>	RC sample sizes of between 2-3kg are considered to be appropriate for the deposit. Diamond samples are half core.
	<i>The nature, quality and appropriateness of the assaying and laboratory procedures used and whether the technique is considered partial or total.</i>	Samples are analysed by an external laboratory using a 40g fire assay with AAS finish. This method is considered suitable for determining gold concentrations in rock and is a total digest method.
Verification of sampling and assaying	<i>For geophysical tools, spectrometers, handheld XRF instruments, etc, the parameters used in determining the analysis including instrument make and model, reading times, calibrations factors applied and their derivation, etc.</i>	No geophysical tools were used
	<i>Nature of quality control procedures adopted (e.g., standards, blanks, duplicates, external laboratory checks) and whether acceptable levels of accuracy (i.e., lack of bias) and precision have been established.</i>	Drilling adheres to strict QAQC protocols involving weighing of samples, collection of field duplicates and insertion of certified reference material (blanks and standards). QAQC data is checked against reference limits in the SQL database on import. The laboratory performs a number of internal processes including repeats, standards and blanks. Analysis of this data displayed acceptable precision and accuracy. Historic QAQC procedures are unknown but assumed to be industry standard.
	<i>The verification of significant intersections by either independent or alternative company personnel.</i>	Significant intercepts are verified by database, geological and corporate staff.
Location of data points	<i>The use of twinned holes.</i>	For the exploration, no twinning has been completed as these are first pass exploration holes. Diamond twinning has been completed at both Myhree and Jones Find with no issues have been observed in representativity of sampling.
	<i>Documentation of primary data, data entry procedures, data verification, data storage (physical and electronic) protocols.</i>	All logging is completed in the field on a table before being uploaded into an SQL database. Assay files are uploaded directly from the lab into the database. The database is managed by a third party.
	<i>Discuss any adjustment to assay data.</i>	No adjustments have been made to the assay data.
Location of data points	<i>Accuracy and quality of surveys used to locate drill holes (collar and down-hole surveys), trenches, mine workings and other locations used in Mineral Resource estimation.</i>	All drilling is marked out using a handheld GPS prior to drilling. Once complete, the hole collars are picked up by an external contractor using RTK GPS. Downhole surveys are conducted by the drilling contractor at the end of each hole using a down hole north seeking gyro.
	<i>Specification of the grid system used.</i>	All drilling is completed using the grid system GDA 1994 MGA Zone 51.
	<i>Quality and adequacy of topographic control.</i>	Topography has been defined by drill hole collars, with the mined pits picked up by survey.

Results from Successful Drill Programs at Kal East

Section 1: Sampling Techniques and Data

Criteria	JORC Code Explanation	Commentary
Data spacing and distribution	<i>Data spacing for reporting of Exploration Results.</i>	The nominal spacing ranges from 10m by 7.5m for Myhree grade control, to 25m by 25m for Jones Find infill, to wider spacings up to 150m by 50m for systematic exploration. drilling. Some drilling is more spacious as a couple of holes drilled to test regional targets.
	<i>Whether the data spacing and distribution is sufficient to establish the degree of geological and grade continuity appropriate for the Mineral Resource and Ore Reserve estimation procedure(s) and classifications applied.</i>	It is sufficient.
Orientation of data in relation to geological structure	<i>Whether sample compositing has been applied.</i>	Reported RC intervals are based off either 1 g/t Au or 0.5 g/t Au cut-off with a maximum of 1m or 2m of continuous internal dilution between samples, depending on deposit. Reported DD intervals are based off a 0.5 g/t Au cut-off with a maximum of 2m of continuous internal dilution between samples, and the composited interval being at least 1 gram meter. All tables of results state what the reporting cut-offs are.
	<i>Whether the orientation of sampling achieves unbiased sampling of possible structures and the extent to which this is known, considering the deposit type.</i>	Orientation varies depending on the structure being tested and is reported in the exploration results tables. Drilling was orientated to drill perpendicular to interpreted structures and is generally drilled at -60 inclination.
	<i>If the relationship between the drilling orientation and the orientation of key mineralised structures is considered to have introduced a sampling bias, this should be assessed and reported if material.</i>	All drilling from surface has been drilled as close to perpendicular to the predicted orientation of stratigraphy as possible. This has reduced the risk of introducing a sampling bias as far as possible. No orientation-based sampling bias has been identified in the data at this point.
Sample security	<i>The measures taken to ensure sample security.</i>	All samples are prepared on site by company geological staff. Samples are selected, collected into tied calico bags and delivered to the laboratory by staff or contractors directly and there are no concerns with sample security
Audits or reviews	<i>The results of any audits or reviews of sampling techniques and data.</i>	Black Cat's procedures are regularly reviewed by technical staff.

Section 2: Reporting of Exploration Results

Criteria	JORC Code Explanation	Commentary
Mineral tenement and land tenure status	<i>Type, reference name/number, location and ownership including agreements or material issues with third parties such as Joint Ventures, partnerships, overriding royalties, native title interests, historical sites, wilderness or national park and environmental settings.</i>	Drilling has been completed over a number of prospects and tenements. All tenements are in good standing and have no registered Aboriginal Heritage sites or pastoral compensation agreements over the tenements Fingals Mining Centre is located on M26/357, M26/148, M26/248, and M26/364. Mining lease M26/248 is granted and held until 2029 and is renewable for a further 21 years on a continuing basis. Mining lease M26/148 is granted and held until 2030 and is renewable for a further 21 years on a continuing basis. Mining leases M26/357 and M26/364 are granted and held until 2033 and are renewable for a further 21 years on a continuing basis. The Majestic Mining Centre is located in M25/350 and P25/2323. Mining lease M25/350 is granted and is held until 2033 and is renewable for a further 21 years on a continuing basis. Prospecting lease P 25/2323 350 is granted and is held until 2024. A mining licence has been applied for by Black Cat over the tenement and is currently pending (M25/376) Myhree Mining Centre is located on M25/024 Mining lease M25/024 is held until 2028 and is renewable for a further 21 years on a continuing basis. The Trojan Mining Centre is located on M25/0104, E25/0571, E25/0558, E25/0526 and P25/2333 Mining Lease M25/0104 is granted and held until 2034 and is renewable for a further 21 years on a continuing basis.

Results from Successful Drill Programs at Kal East

Section 2: Reporting of Exploration Results

Criteria	JORC Code Explanation	Commentary
		<p>Exploration lease E25/0571 is granted and held until 2024 and is renewable for a further 5 years, Exploration lease E25/0558 is granted and held until 2022 and is renewable for a further 5 years Exploration lease E25/0526 is granted and held until 2025 and is renewable for a further 5 years Prospecting lease P25/2333 is granted and held until 2024. Prospecting lease P25/2323 is granted and held until 2024.</p>
	<p><i>The security of the tenure held at the time of reporting along with any known impediments to obtaining a licence to operate in the area.</i></p>	<p>No known impediment to obtaining a licence to operate exists and the remainder of the tenements are in good standing.</p>
Exploration done by other parties	<p><i>Acknowledgment and appraisal of exploration by other parties.</i></p>	<p>Fingals</p> <p>Fingals Fortune was first identified by Geopeko in joint venture with Mistral Mines in 1983-1984 through a systematic soil geochemical sampling program. This was followed up with costeans, RAB and RC drilling. Geopeko did not perceive the discoveries to be of sufficient size and withdrew from the joint venture in 1986. Mistral Mines continued to explore and define Fingals Fortune, producing a feasibility study in the 1990.</p> <p>During this time, the tenement directly south of Fingals Fortune (now M26/357) was lost to Mistral through an administrative error resulting in the pegging by a prospector.</p> <p>Following Mistral Mines falling into receivership, the project was acquired by Ramsgate Resources, who formed the Mount Monger Gold Project JV with General Gold in 1991. M26/357 was repurchased from Bond Gold Australia and Dragon Resources in 1992.</p> <p>The Fingals Fortune deposit was subsequently mined in 1992 and 1993 by the Mount Monger Gold Project JV, with minor exploration around the area continuing until divestment.</p> <p>Since mining was completed, Exploration of the Fingals Fortune deposit has been sporadic with various companies drilling holes to test the potential of reopening the mine:</p> <ul style="list-style-type: none"> • Solomon Australia (1999-2000) drilled about 10-15 RC holes to test strike extensions on the mineralisation; • Aurion Gold Exploration (2001-2002) drilled a couple of RC and diamond holes testing under the existing pit; • Integra Mining drilled two campaigns in 2007-2009 and 2011-2012 testing mineralisation east of and also below the main pit; <p>Silver Lake drilled four holes in 2012-2013 testing southern extensions to the mineralisation.</p> <p>Black Cat acquired the project in 2020.</p> <p>Majestic</p> <p>Gold was discovered in the Majestic area in the early 1900's with minor, small scale workings undertaken. This was revived in the 1930's at Jones Find when gold was found during fencing operations. Modern exploration began in the area in the 1960's Ni boom, and continued in the 1980's with minor work done by Hillmin Gold Mines NL and WMC carrying out extensive work in the area into the mid 1990's. Homestake gold of Australia, Red Back Mining, Solomon, Aurion and Newcrest all held the ground into the mid 2000's. Integra took control of the ground and utilising RAB/AC and follow up RC drilling discovered the main gold bearing area of Majestic in 2010, with the nearby Imperial being discovered in 2011. Integra advanced the projects until their merger with Silver Lake in 2012. Silver Lake mined the Majestic and Imperial deposits as open pits between 2016 and 2018 with the project being sold to Black Cat in 2020.</p> <p>Myhree</p> <p>General Gold completed air core drilling over the immediate area of Myhree in 1992. RAB drilling extending this line and on additional lines further north were completed by Acacia Resources in 1999. Four shallow reverse circulation holes (TE1-TE4) were drilled by Bulong Mining Pty Ltd to follow up anomalous results in the air core drilling and no further exploration is recorded.</p> <p>There has been no prior diamond drilling at the deposit</p>

Results from Successful Drill Programs at Kal East

Section 2: Reporting of Exploration Results

Criteria	JORC Code Explanation	Commentary
		Trojan Gold was mined at the Trojan deposit between 2001 and 2004 during which time the open pit produced 2Mt @ 1.97 g/t Au for 125,000 ounces
Geology	<i>Deposit type, geological setting and style of mineralisation.</i>	The Project is located in the Kurnalpi Terrane of the Archaean Yilgarn Craton. Project-scale geology consists of granite-greenstone lithologies that were metamorphosed to greenschist facies grade. The style of mineralisation is Archaean orogenic gold.
Drill hole information	<i>A summary of all information material to the understanding of the exploration results including a tabulation of the following information for all Material drill holes:</i> <ul style="list-style-type: none"> • easting and northing of the drill hole collar; • elevation or Reduced Level ("RL") (elevation above sea level in metres) of the drill hole collar; • dip and azimuth of the hole; • down hole length and interception depth; • hole length; and • if the exclusion of this information is justified on the basis that the information is not Material and this exclusion does not detract from the understanding of the report, the Competent Person should clearly explain why this is the case. 	Tables containing drill hole collar, survey and intersection data are included in the body of the announcement.
Data aggregation methods	<i>In reporting Exploration Results, weighting averaging techniques, maximum and/or minimum grade truncations (e.g., cutting of high-grades) and cut-off grades are usually Material and should be stated.</i> <i>Where aggregate intercepts incorporate short lengths of high-grade results and longer lengths of low-grade results, the procedure used for such aggregation should be stated and some typical examples of such aggregations should be shown in detail.</i> <i>The assumptions used for any reporting of metal equivalent values should be clearly stated.</i>	All aggregated zones are length weighted. No high-grade cuts have been used. All intersections are calculated using a 1 g/t Au lower cut-off with maximum waste zones between grades of 1m, except where stated in the body of the report. Not applicable, as no metal equivalent values have been reported.
Relationship between mineralisation widths and intercept lengths	<i>These relationships are particularly important in the reporting of Exploration Results.</i> <i>If the geometry of the mineralisation with respect to the drill hole angle is known, its nature should be reported.</i> <i>If it is not known and only the down hole lengths are reported, there should be a clear statement to this effect (e.g. 'down hole length, true width not known').</i>	All intercepts are reported as downhole depths as true widths are not yet determined.
Diagrams	<i>Appropriate maps and sections (with scales) and tabulations of intercepts should be included for any significant discovery being reported. These should include, but not be limited to a plan view of drill hole collar locations and appropriate sectional views.</i>	Appropriate diagrams have been included in the body of the announcement.
Balanced reporting	<i>Where comprehensive reporting of all Exploration Results are not practicable, representative reporting of both low and high-grades and/or widths should be practiced to avoid misleading reporting of Exploration Results.</i>	All results have been tabulated in this release.
Other substantive exploration data	<i>Other exploration data, if meaningful and material, should be reported including (but not limited to): geological observations; geophysical survey results; geochemical survey results; bulk samples – size and method of treatment; metallurgical test results; bulk density, groundwater, geotechnical and rock characteristics; potential deleterious or contaminating substances.</i>	Geophysical surveys including aeromagnetic surveys have been carried out by previous owners to highlight and interpret prospective structures in the project area.
Further work	<i>The nature and scale of planned further work (e.g., tests for lateral extensions or depth extensions or large-scale step-out drilling).</i>	Black Cat is continuing an exploration program which will target extension of mineralisation and regional targets within the Kal East project.

Results from Successful Drill Programs at Kal East

Section 2: Reporting of Exploration Results

Criteria	JORC Code Explanation	Commentary
	<i>Diagrams clearly highlighting the areas of possible extensions, including the main geological interpretations and future drilling areas, provided this information is not commercially sensitive.</i>	
