

ASX ANNOUNCEMENT

28 April 2022



Issue of Tranche 1 Placement Shares

Black Cat Syndicate Limited (“**Black Cat**” or “the **Company**”) advises that it has issued a total of 35,264,453 ordinary fully paid shares to unrelated parties at an issue price of \$0.55 per share, pursuant to Tranche 1 of the share placement announced on 19 April 2022.

A total of 21,158,672 shares were issued pursuant to the Company’s existing security issue capacity under ASX Listing Rule 7.1 and 14,105,781 shares were issued pursuant to the Company’s existing security issue capacity under ASX Listing Rule 7.1A.

Tranche 2 of the share placement, comprising a further 25,171,911 shares to be issued to unrelated parties, and 3,200,000 shares to be issued to directors Mr Paul Chapman, Mr Philip Crutchfield and Mr Tony Polglase, and also 8,340,000 project acquisition consideration shares issuable to Northern Star Limited, are subject to shareholder approval to be sought at a general meeting to be held in Perth on 31 May 2022. A notice with respect to the shareholder meeting will be made available to shareholders in due course.

For further details in relation to the share placement, including use of funds, please refer to the ASX announcement and Appendix 3B lodged with ASX on 19 April 2022.

Exercise of Options

Further, the Company advises of the issue of 600,000 ordinary fully paid shares on the exercise of options, being 350,000 exercised at \$0.20 per share on the exercise of unlisted options expiring 25 January 2023 and 250,000 exercised at \$0.40 per share on the exercise of unlisted options expiring 25 June 2023.

Included in the above shares issued on the exercise of options, a total of 250,000 and 100,000 were issued to Mr Les Davis and Gareth Solly respectively (or their related parties).

An Appendix 2A will be lodged with ASX following release of this announcement. A cleansing notice is attached in respect of the issue of the abovementioned shares.

For further information, please contact:

Gareth Solly
Managing Director
+61 458 007 713
admin@bc8.com.au

This announcement has been approved for release by the Board of Black Cat Syndicate Limited.

BLACK CAT SYNDICATE LIMITED (ASX:BC8)

Level 3, 52 Kings Park Road, West Perth WA 6005
PO Box 184, West Perth WA 6872
T: +61 458 007 713 | E: admin@bc8.com.au
W: www.blackcatsyndicate.com.au
ABN 63 620 896 282

DIRECTORS

Paul Chapman	Non-Executive Chairman
Gareth Solly	Managing Director
Les Davis	Non-Executive Director
Philip Crutchfield	Non-Executive Director
Tony Polglase	Non-Executive Director

CORPORATE STRUCTURE

Ordinary shares on issue: 176.9M
Market capitalisation: A\$96.4M
(Share price A\$0.545)
Cash (31 March 2022): A\$2.3M



28 April 2022

The Manager
Company Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

Dear Sir or Madam

**BLACK CAT SYNDICATE LIMITED
SECONDARY TRADING NOTICE – NOTIFICATION PURSUANT
TO PARAGRAPH 708A(5)(e) OF THE CORPORATIONS ACT 2001**

This notice is given by Black Cat Syndicate Limited (ACN 620 896 282) (“Black Cat”) under Section 708A(5)(e) of the Corporations Act 2001 (Cth) (“the Act”).

Black Cat advises that it has issued on 28 April 2022 35,264,453 fully paid ordinary shares pursuant to the share placement announced on 19 April 2022 and 600,000 fully paid ordinary shares pursuant to an exercise of options.

Black Cat gives notice under Section 708A(5)(e) of the Act that:

- (a) The New Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) As a disclosing entity, Black Cat is subject to regular reporting and disclosure obligations;
- (c) As at the date of this notice, Black Cat has complied with the provisions of Chapter 2M as they apply to Black Cat and Section 674 of the Act; and
- (d) As at the date of this notice, there is no information that is ‘excluded information’ within the meaning of Section 708A(7) and 708A(8) of the Act which is required to be disclosed by Black Cat under Section 708A(6)(e) of the Act.

The Company is continuing with its activities as advised to the market, which includes the ongoing review and assessment of additional exploration and development opportunities.

Black Cat Syndicate Limited

Dan Travers
Company Secretary