

8 March 2022



Exercise of Options

Black Cat Syndicate Limited (“**Black Cat**” or “**the Company**”) advises of the issue of 250,000 ordinary fully paid shares, at \$0.20 per share, on the exercise of unlisted options expiring 25 January 2023.

An Appendix 2A will be lodged with ASX following release of this announcement. A cleansing notice is attached in respect of the issue of shares on the exercise of the options.

For further information, please contact:

Gareth Solly

Managing Director

+61 458 007 713

admin@bc8.com.au

This announcement has been approved for release by the Managing Director of Black Cat Syndicate Limited.

BLACK CAT SYNDICATE LIMITED (ASX:BC8)

Level 3, 52 Kings Park Road, West Perth WA 6005
PO Box 184, West Perth WA 6872
T: +61 458 007 713 | E: admin@bc8.com.au
W: www.blackcatsyndicate.com.au
ABN 63 620 896 282

DIRECTORS

Paul Chapman	Non-Executive Chairman
Gareth Solly	Managing Director
Les Davis	Non-Executive Director
Philip Crutchfield	Non-Executive Director
Tony Polglase	Non-Executive Director

CORPORATE STRUCTURE

Ordinary shares on issue: 141.1M
Market capitalisation: A\$83.2M
(Share price A\$0.59)
Cash (31 Dec 2021): A\$5.7M



8 March 2022

The Manager
Company Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

Dear Sir or Madam

**BLACK CAT SYNDICATE LIMITED
SECONDARY TRADING NOTICE – NOTIFICATION PURSUANT
TO PARAGRAPH 708A(5)(e) OF THE CORPORATIONS ACT 2001**

This notice is given by Black Cat Syndicate Limited (ACN 620 896 282) (“Black Cat”) under Section 708A(5)(e) of the Corporations Act 2001 (Cth) (“the Act”).

Black Cat advises that it has issued on 8 March 2022 250,000 fully paid ordinary shares pursuant to an exercise of options.

Black Cat gives notice under Section 708A(5)(e) of the Act that:

- (a) The New Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) As a disclosing entity, Black Cat is subject to regular reporting and disclosure obligations;
- (c) As at the date of this notice, Black Cat has complied with the provisions of Chapter 2M as they apply to Black Cat and Section 674 of the Act; and
- (d) As at the date of this notice, there is no information that is ‘excluded information’ within the meaning of Section 708A(7) and 708A(8) of the Act which is required to be disclosed by Black Cat under Section 708A(6)(e) of the Act.

The Company is continuing with its activities as advised to the market, which includes the ongoing review and assessment of additional exploration and development opportunities.

Black Cat Syndicate Limited

Dan Travers
Company Secretary

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