



Announcement Summary

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**Entity name**

BLACK CAT SYNDICATE LIMITED

**Date of this announcement**

Tuesday November 09, 2021

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Options exercisable at \$0.83 expiring 8 November 2025	1,719,000	09/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

BLACK CAT SYNDICATE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

63620896282

**1.3 ASX issuer code**

BC8

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

9/11/2021



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

Options exercisable at \$0.83 expiring 8 November 2025

**+Security type**

Options

**ISIN code**

**Date the +securities the subject of this notification were issued**

9/11/2021

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

No

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Refer Notice of 2020 Annual General Meeting  
<https://www.asx.com.au/asxpdf/20201023/pdf/44p135n5q3tm9j.pdf>

Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.83000000

**Expiry date**

8/11/2025

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Ordinary fully paid share (BC8)

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Refer Notice of 2020 Annual General Meeting  
<https://www.asx.com.au/asxpdf/20201023/pdf/44p135n5q3tm9j.pdf>



**Any other information the entity wishes to provide about the +securities the subject of this notification**

None

Issue details

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**Number of +securities**

1,719,000

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BC8 : ORDINARY FULLY PAID	140,807,811

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BC8AK : OPTION EXPIRING 28-MAR-2025 EX \$1.00	530,000
BC8AI : OPTION EXPIRING 21-JUL-2024 EX \$1.20	187,000
BC8AJ : OPTION EXPIRING 10-DEC-2024 EX \$0.98	625,000
BC8AG : OPTION EXPIRING 25-JAN-2023 EX 20C	9,541,147
BC8AH : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,400,000
New class - code to be confirmed : Options exercisable at \$0.83 expiring 8 November 2025	1,719,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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