

Announcement Summary

Entity name

BLACK CAT SYNDICATE LIMITED

Date of this announcement

Tuesday November 09, 2021

The +securities the subject of this notification are:

♥ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options exercisable at \$0.83 expiring 8 November 2025	1,719,000	09/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BLACK CAT SYNDICATE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

63620896282

1.3 ASX issuer code

BC8

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

9/11/2021



Part 2 - Issue details

- 2.1 The +securities the subject of this notification are:
- € +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
- 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

+Security description

New class - code to be confirmed

Options exercisable at \$0.83 expiring 8 November 2025

+Security type

ISIN code

Options

Date the +securities the subject of this notification were issued

9/11/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?

🗹 Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
⊗ No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer Notice of 2020 Annual General Meeting

https://www.asx.com.au/asxpdf/20201023/pdf/44p135n5q3tm9j.pdf

Options Details

+Security currency

Exercise price

Expiry date

AUD - Australian Dollar

AUD 0.83000000

8/11/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

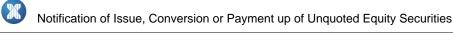
Description

Ordinary fully paid share (BC8)

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer Notice of 2020 Annual General Meeting

https://www.asx.com.au/asxpdf/20201023/pdf/44p135n5g3tm9j.pdf



None			
10110			

Issue details

Number of +securities

1,719,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description BC8 : ORDINARY FULLY PAID Total number of +securities on issue

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BC8AK : OPTION EXPIRING 28-MAR-2025 EX \$1.00	530,000
BC8AI : OPTION EXPIRING 21-JUL-2024 EX \$1.20	187,000
BC8AJ : OPTION EXPIRING 10-DEC-2024 EX \$0.98	625,000
BC8AG : OPTION EXPIRING 25-JAN-2023 EX 20C	9,541,147
BC8AH : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,400,000
New class - code to be confirmed : Options exercisable at \$0.83 expiring 8 November 2025	1,719,000



Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
 ☑ Yes
- 5.1a Select the number of the applicable exception in Listing Rule 7.2

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