

7 January 2019

The Manager
Company Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

Dear Sir or Madam

SECURITIES BEING RELEASED FROM ESCROW

In accordance with Listing Rule 3.10A please be advised that 1,000,000 ordinary fully paid shares will be released from escrow on or after 17 January 2019.

Black Cat Syndicate

Dan Travers
Company Secretary

Black Cat Syndicate Limited (ASX: BC8)

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DIRECTORS

Paul Chapman Non-Executive Chairman
Gareth Solly Managing Director
Les Davis Non-Executive Director
Alex Hewlett Non-Executive Director

CORPORATE STRUCTURE

Ordinary shares on issue: 57.3M
Market capitalisation: A\$8.6M
(Share price A\$0.15)
Cash (30 Sep 2018): A\$3.1M