2018-19 JMEI Tax Credit Statements Issued

ASX Announcement 20 August 2019



Black Cat Syndicate Limited ("Black Cat" or "the Company") is pleased to advise that the Company has completed the issue of Junior Mineral Exploration Incentive ("JMEI") tax credits in respect of the 2018-19 tax year.

For Black Cat's eligible investors during the year ended 30 June 2019, the full JMEI tax credit of \$687,500 has been allocated and represents a credit of \$0.275 for each \$1.00 invested.

To access 2018-19 JMEI tax credit statements, eligible investors can log in to Computershare's Investor Centre to access their JMEI statements on investor centre. Otherwise statements have been mailed to all eligible holders on Friday 16 August 2019 and will be received in due course.

The 2018-19 JMEI tax credits may serve to reduce an eligible investor's 2018-19 tax liability. Accordingly, shareholders should obtain independent tax advice specific to their personal circumstances in relation to the application of these credits to their income tax returns for the year ended 30 June 2019.

Further details of JMEI tax credits are available on the Australian Taxation Office website https://www.ato.gov.au/Business/Junior-Minerals-Exploration-Incentive/.

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